

CARSALES AGREES TO NEW DEBT FACILITY COMMON TERMS

4 July 2018, Melbourne

carsales.com Ltd (**carsales**) is pleased to announce that it has entered into common terms for a series of new bilateral debt facility agreements to replace its existing debt facility. This follows carsales' acquisition of the remaining 50.1% of South Korea's SK ENCARSales.COM Ltd earlier this year.

The new facilities will provide carsales with \$545,000,000 of committed funding via:

- \$335,000,000 in 3 year revolving cash advance facilities; and
- \$210,000,000 in 5 year revolving cash advance facilities.

The new facilities will assist with funding of future acquisition opportunities as well as working capital and operational requirements.

ENDS

For further information, please contact:

Will Clarke
Head of External Communications
carsales.com Limited
will.clarke@carsales.com.au
+61468 971 536 / +61 3 9093 4505