



4 October 2013

The Manager
ASX Market Announcements
ASX Ltd
Level 4, 20 Bridge Street
Sydney, NSW 2000

NON-RENOUNCEABLE ENTITLEMENT ISSUE

Carnavale Resources Limited confirms the dispatch of a prospectus to eligible shareholders for the Non-Renounceable Entitlement Offer referred to in the Company's announcement dated 11 September 2013.

Yours faithfully

A handwritten signature in black ink, appearing to read "Paul Jurman", with a stylized flourish at the end.

Paul Jurman
Company Secretary

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