

CAZALY RESOURCES Limited

708A NOTICE

The Board of Cazaly Resources Limited (ASX: CAZ, "Cazaly") advise that the Company has issued 3 million Ordinary Shares to a range of Institutions and Sophisticated Investors.

The Ordinary Shares are part of a class of securities quoted on the Australian Stock Exchange Limited ("ASX").

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

For further information please contact:

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