

**LabTech Systems**

ACN 107 670 873

**STATEMENT RELATING TO SECURITIES ISSUED FOR CASH AND  
SECURITIES ISSUED FOR BBX TRADE DOLLARS**

15,160,000 fully paid ordinary shares and 15,160,000 Class C options have been issued as part of the Company's capital raising pursuant to the prospectus dated 31 October 2005, the supplementary prospectus dated 19 January 2006 and second supplementary prospectus dated 2 May 2006 as follows:

|                                                   |                   |                    |
|---------------------------------------------------|-------------------|--------------------|
| Number of securities issued for Cash              | 12,500,000        | \$2,500,000        |
| Number of securities issued for BBX Trade Dollars | 2,660,000         | \$532,000          |
| <b>Total</b>                                      | <b>15,160,000</b> | <b>\$3,032,000</b> |