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ASX:CC5

NEW COMPANY PRESENTATION – INVESTOR ROADSHOW

Adelaide, Australia, 11 February 2026: Leaders in AI microbiology automation, Clever Culture Systems Ltd (ASX: CC5) (**CCS** or the **Company**), is pleased to share an updated Company Presentation ahead of a non-deal investor roadshow. The presentation will be uploaded to the Company website.

The Company's presentation is attached.

Approved for release by the CCS Board.

– ENDS –

About Clever Culture Systems
Clever Culture Systems (CCS) provides intelligent automation solutions to microbiology laboratories. Based in Adelaide, South Australia, the Company has developed a best-in-class technology, the Automated Plate Assessment System (APAS® Independence), using artificial intelligence and machine learning software to automate the imaging, analysis and interpretation of microbiology culture plates. The technology remains the only US FDA-cleared artificial intelligence technology for automated culture plate reading. The product is currently being sold to microbiology laboratories in the pharmaceutical manufacturing sector for the reading of environmental monitoring culture plates and to clinical laboratories as an in vitro diagnostic for infectious diseases. Thermo Fisher Scientific, Inc is exclusive distributor of the APAS® Independence to clinical customers in the United States and selected countries in Europe.

INVESTOR ENQUIRIES

Clever Culture Systems
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ASX: CC5

AI-powered microbiology

Revolutionising microbial quality control in pharmaceutical manufacturing

Brent Barnes, CEO and Managing Director
February 2026

CLEVER CULTURE SYSTEMS

Disclaimer

This document contains certain forward-looking statements that involve risks and uncertainties. Although we believe that the expectations reflected in the forward-looking statements are reasonable at this time, we can give no assurance that these expectations will prove to be correct.

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CLEVER CULTURE SYSTEMS

APAS® Independence setting new standard in high-growth pharmaceutical QC automation market

Financial stability High margin ARR >$1m, cashflow positive[1], no debt

Commercial delivery tailwinds	**Industry leaders backing APAS® technology with global adoption** *AstraZeneca, Bristol Myers Squibb, Pfizer, Novo Nordisk, Boehringer Ingelheim, Thermo Fisher (Patheon)*		
18-month financial stability	FY25 maiden profit $1.7m, driven by product sales of $6.6m	Growing recurring revenue exceeding $1m, reported Q2 FY26	$3.1m cash, known cash inflows of $1.9m over next 2 quarters at 31-Dec-25
Outlook underpinned by good science, tech, customers	New data presented by industry leaders – APAS® becoming the new environmental monitoring standard	AstraZeneca with 11 APAS® instruments purchased, rolled out across global sites	Q2 FY26 launch of contact plates expands APAS® utility and increases TAM

1. *First Half FY26 cashflows from operating activities*

Problem

Millions of culture plates are manually read and reported annually during pharmaceutical manufacturing

Incorrect results costly

High cost of failure

Up to US$1bn lost revenue[1]

Failed results in pharmaceutical manufacturing can lead to substantial revenue losses. Catastrophic impact is patient death

Regulatory scrutiny

116% regulatory increase[2]

Rise in regulatory observations to drug establishments creates compliance challenges

Inefficient

Up to 98% zero growth plates[3]

Millions of plates reviewed annually, majority of plates have no growth yet require dual analyst verification, wasting resources

1. www.researchandmarkets.com, Global Pharmarcetuicals Market Report 2021: Covid-19 Impact and Recovery to 2030.
2. https://www.fda.gov/inspections-compliance-enforcement-and-criminal-investigations/inspection-references/inspection-observations
3. https://www.cleverculturesystems.com/scientific-library/apas-pharmaqc-ai-culture-plate-reading

Environmental monitoring today

Mandatory process in every pharmaceutical manufacturing facility globally

Culture plates

Environmental monitoring

Cleanrooms
(pharmaceutical manufacturing)

Incubation (3-7 days)

Critical decision point

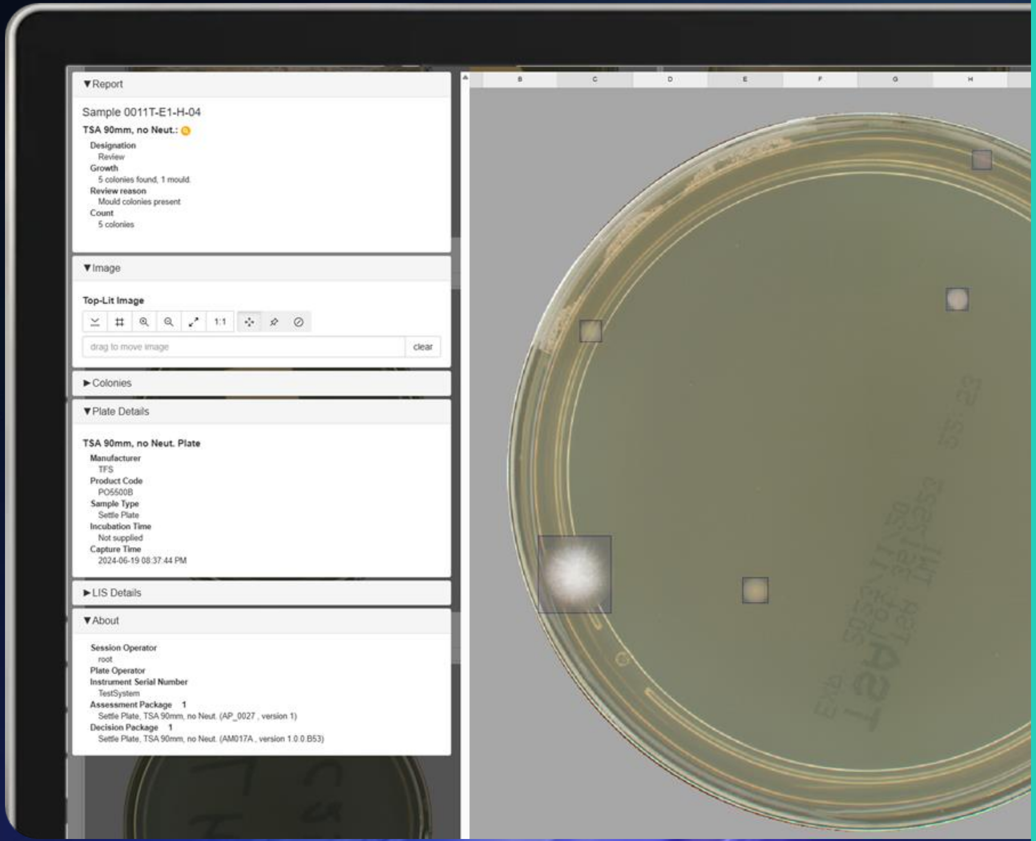
Culture plate reading, reporting. Result to release pharmaceutical product

No Growth
➔ Batch release

Growth detected
➔ Batch held
➔ Investigation

Digital disruption

APAS INDEPENDENCE



Solution: APAS

Automated Plate Assessment System

Cutting edge AI technology
Machine learning for microbiology applications

Demonstrated performance
Extensive scientific data, faster than microbiologist

Improved data integrity
Automatic data trails and audit reports

Easy integration and user operation
Simple plug and play technology

Environmental monitoring with APAS

Mandatory process in every pharmaceutical manufacturing facility globally

Culture plates

Environmental monitoring

Cleanrooms
(pharmaceutical manufacturing)

Incubation (3-7 days)

Critical decision point

Automated culture plate reading

APAS INDEPENDENCE

No Growth >90% ➔ Batch release automatically

Growth detected ~2-10% reviewed manually

Up to AU$1.5m revenue per APAS Independence sale[1]

Includes up-front Capex and Annual Recurring Revenue (ARR) streams

Product / Service	Description	Revenue Model	Approx. Split
APAS® Independence	Laboratory Instrumentation	Upfront Capex *(inc. financing options)*	40%
APAS Apps®	AI Software Licence	ARR	40%
APAS Service[2]	Support and maintenance services	ARR	15%
Implementation Services	Instrument connectivity, technical data and validation support	One-off	5%

1. Typical revenue over 7 years (expected life of instrument)
2. Third-party service provider / distributor expected to provide service

Opportunity

Growing Global Laboratory Automation Market – Forecast to grow at 7.2% over next 5 years[1]

AU$2.8B TAM[2]

Total Addressable Market for aseptic manufacturing microbiology testing. Pharma companies are investing in expanding manufacturing facilities and automation

14 of Top 20[3]

Sales pipeline includes largest pharmaceutical manufacturers globally. Opportunity for multi-instrument sales, establishes industry credibility.

>40 qualified leads

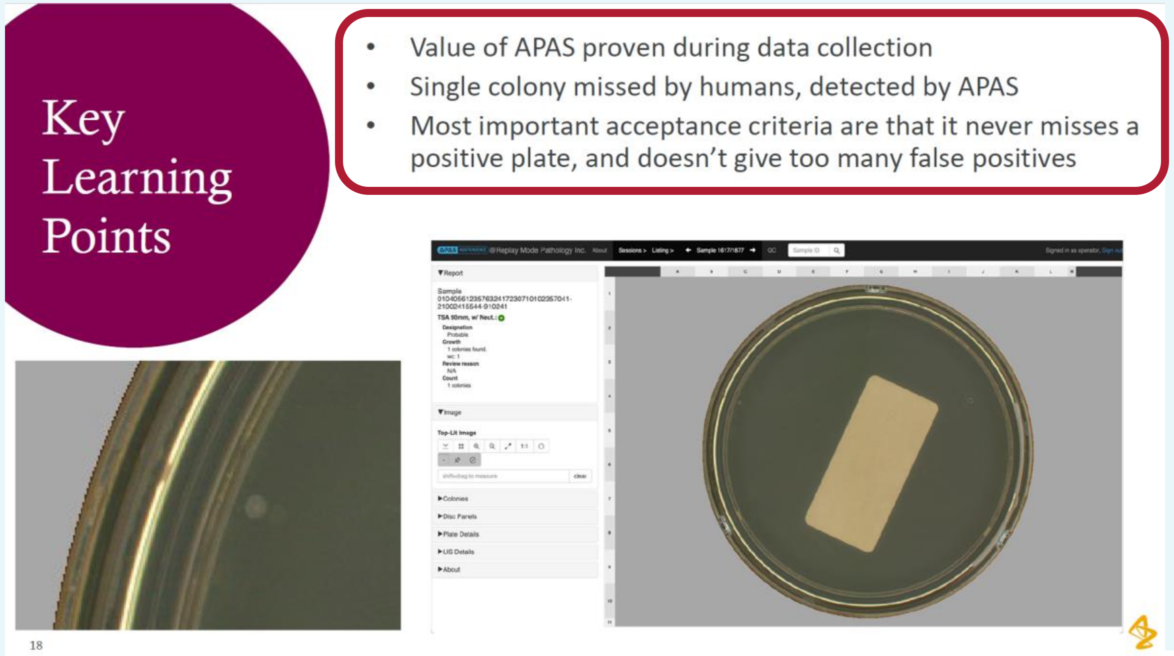
Sales momentum building. Qualified opportunities represent **~$75 million** in upfront sales and **$15 million** per annum in recurring revenues.[4]

1. MarketsandMarkets (www.marketsandmarkets.com) - Lab Automation Market: Growth, Size, Share and Trends
2. Global Pharmaceuticals & Medicine Manufacturing; IBISWorld Industry Report + internal company analysis
3. Top 20 Pharma based on annual revenue
4. Sales Pipeline Value estimated on potential number of APAS instruments across current active customers

AstraZeneca Case Study

Enterprise customer – Standardisation across multiple global sites

- ~1,000 plates per day at large AZ sites
- >98% of plates are negative
- Occasionally humans make mistakes
- APAS resolves data integrity challenges



AstraZeneca

11 instruments purchased and installed

- Multiple global manufacturing locations
- Advocates of technology presenting at multiple conferences
- Validated technology for routine use

Market

Pharmaceutical manufacturing: Attractive market for optimisation

Roche

Roche to invest USD 50 billion in pharmaceuticals and diagnostics in the United States over the next five years

USD 50 billion commitment includes new state-of-the art research and development (R&D) sites, new and expanded manufacturing facilities in...

22 Apr 2025

Business Wire

Thermo Fisher Scientific Invests to Enhance U.S. Innovation and Support Customers' Manufacturing

Thermo Fisher Scientific Inc. (NYSE: TMO), the world leader in serving science, will invest an additional $2 billion in the United States...

24 Apr 2025

Genetic Engineering and Biotechnology News

BMS Commits $40B over Five Years to U.S. R&D, Manufacturing

Bristol Myers Squibb, Board Chair of BMS and CEO Christopher Boerner, PhD, have committed the pharma giant to investing $40 billion over the...

1 month ago

Different automation approach

Incubation and reading technologies

- Requires continuous reading between incubator and imaging platform
- Incubation size restricts volume capacity (60-132 plates per day capacity)

3P System – bioMerieux
(Interscience OEM)

Incubator capacity **300** plates
~60 plates per day[1]

Growth Direct – Rapid Micro Biosystems
(NASDAQ RPID)

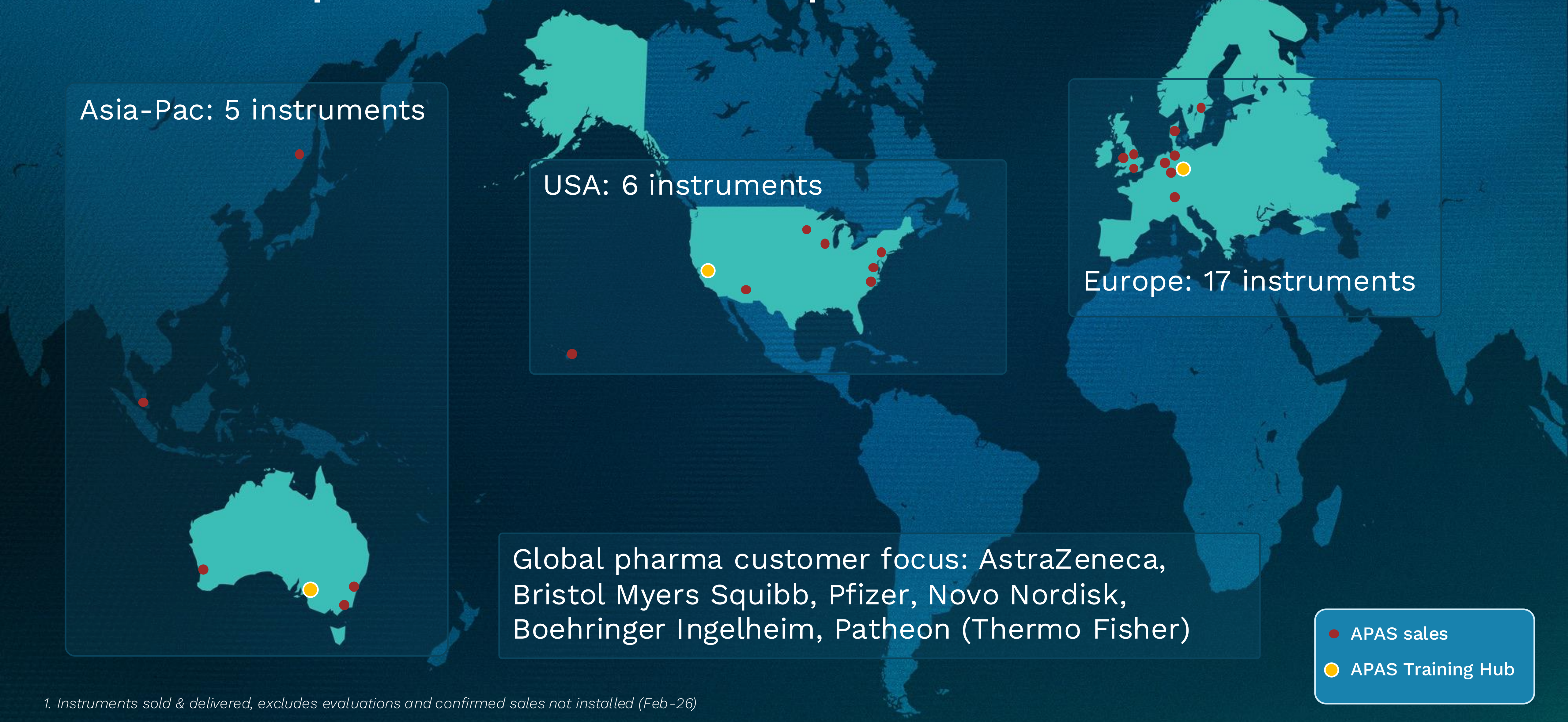
Incubator capacity **~660** plates
~132 plates per day[1]

1. Daily capacity assumes industry standard 5-day incubation

APAS Independence: end point reader

APAS delivers scale
- 1 APAS instrument automates 1,600 plates per day
- Customers use their existing low-cost, high-volume incubators

Global footprint: 28 APAS® Independence instruments[1]



Global pharma customer focus: AstraZeneca, Bristol Myers Squibb, Pfizer, Novo Nordisk, Boehringer Ingelheim, Patheon (Thermo Fisher)

1. Instruments sold & delivered, excludes evaluations and confirmed sales not installed (Feb-26)

Experienced

Board and Management

Focused on expansion into pharmaceutical manufacturing industry

- Board and Management shareholding 20%+
- International experience with healthcare, technology and pharmaceutical manufacturing expertise
- Extensive public listed ASX experience in micro-cap and high-growth companies

Brent Barnes
CEO and MD, AU
Aug-16 start

Rebecca Wilson
Chair, AU
Jul-23 start

Dan Hill
NED, AU
Dec-23 start

Ian Wisenberg
NED, US
Oct-24 start

Ray Ridge
CFO and CoSec, AU

Growth in customer base

New sales to global pharma companies Expected in H2 of FY26 and beyond

Build customer expansion opportunity

Support customer evaluations and establish trusted partnerships

APAS® validated in routine use

Growth in customers using the technology in routine operations

Stable financial outlook

Disciplined cashflow management, steady sales growing ARR