

28 October 2025

ASX Announcement

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Credit Clear Limited (ASX:CCR) (ACN 604 797 033) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

On 28 October 2025, the Company issued the following fully paid ordinary shares (**Shares**):

- 51,000,000 Shares at an issue price of A\$0.25 per Share to institutional and sophisticated investors under the Placement announced on 22 October 2025;
- 2,565,990 Shares for \$0.30 per Share for the conversion of employee share rights; and
- 443,455 Shares for nil consideration at various deemed issue prices to Related Parties in lieu of cash remuneration for Directors' fees, in accordance with shareholder approvals received at the annual general meetings held on 23 November 2023 (Resolutions 3b and 4b) and 22 November 2024 (Resolution 4).

In accordance with Sections 708A(5)(e) and 708A(6) of the Act, the following information is provided:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is given under section 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act.
4. as at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company under section 708A(6) of the Corporations Act.

Authorised for release by the board of Credit Clear Limited.

Adam Gallagher
Company Secretary