

## CD Private Equity Fund I

| NTA per unit | Gross assets (millions) | Distributions per unit (percentage of initial investment) |                                     | One month performance <sup>1,2</sup> | Annualised performance since inception (August 2012) <sup>1,2</sup> |
|--------------|-------------------------|-----------------------------------------------------------|-------------------------------------|--------------------------------------|---------------------------------------------------------------------|
| \$1.26       | \$50.1                  | Last 12 months: 54 cents (34%)                            | Since inception: 220.5 cents (138%) | 1.2%                                 | 12.5%                                                               |

## Fund update

The estimated unaudited net tangible asset value (NTA) after tax as at 30 June 2021 was \$1.26<sup>1,3</sup> per unit (31 May 2021 was \$1.64<sup>1</sup> per unit).

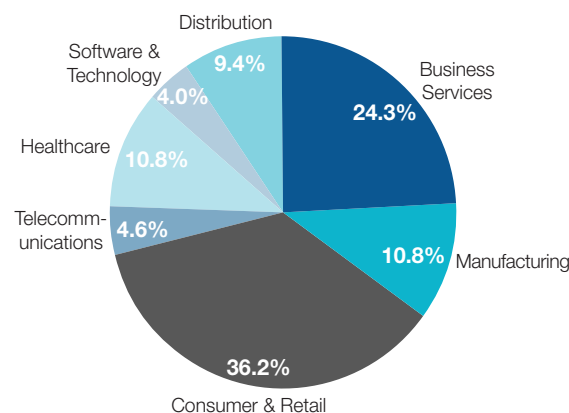
The net asset value movement for June was as a result of payment of a 40 cent per unit distribution (declared: 11 June 2021, payment date: 29 June 2021), partially offset by the positive impact from the weakening Australian dollar (+3.1%).

## CD1 Fund performance

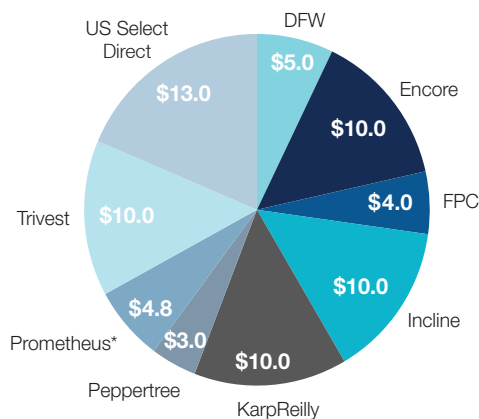
|                           | 1 Month | 3 Months | 6 Months | 1 Year | 3 Years p.a. | 5 Years p.a. | Since inception p.a. <sup>3</sup> |
|---------------------------|---------|----------|----------|--------|--------------|--------------|-----------------------------------|
| NTA return <sup>1,2</sup> | 1.2%    | -0.6%    | 17.8%    | 23.4%  | 16.7%        | 14.4%        | 12.5%                             |

On an NTA/Internal Rate of Return (IRR) basis CD1 has achieved a return of 11.9% per annum since inception.

## CD1 portfolio asset allocation



## LP commitments to underlying managers (US\$69.8m)



### ASX release date: 14 July 2021

Notes: Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund I (Fund or CD1).  
 1. Source: E&P Investments Limited – the historical performance is not a guarantee of the future performance of the Fund; 2. Total returns are inclusive of distributions. NTA return is based on post tax NTA; 3. Based on estimated unaudited net tangible asset value before tax at 30 June 2021 of \$1.28 per unit (31 May 2021 was \$1.65). \*The LP received a final distribution from Prometheus Partners IV, L.P. on 30 September 2016 and has no remaining capital with this fund. Numbers may not add due to rounding.