

23 June 2016

US Select Private Opportunities Fund II (Fund)

ASX Code: USG

30 June 2016 Distribution

Walsh & Company Investments Limited, Responsible Entity of US Select Private Opportunities Fund II (**Fund**), is pleased to announce a special distribution of 8 cents per unit for the period ending 30 June 2016.

Distribution:	8 cents per Ordinary Unit
Record Date:	30 June 2016
Ex-Distribution Date:	29 June 2016

The payment date is expected to be on or around 1 August 2016.

Information regarding the tax components of the distribution will be provided in the Tax Distribution Statement for the 2016 tax year.

For further information, contact:

Alex MacLachlan

1300 454 801

The US Select Private Opportunities Fund II has a primary strategy of investing in US small-to-mid-market private investment funds, adopting a fund-of-funds investment strategy.