

18 March 2020

Cordish Dixon Private Equity Fund II
(ASX: CD2)

Fund Payment Notice

Walsh and Company Investments Limited, in its capacity as Responsible Entity of Cordish Dixon Private Equity Fund II, advises that the tax components for the special distribution of \$0.12 per unit announced on 28 February 2020 payable on or around 19 March 2020 are now available at <https://www.cordishdixonfunds.com.au/>.

This information is provided solely for the purposes of subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* (Cth).

Authorised for release by Walsh & Company Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of Cordish Dixon Private Equity Fund II.

The Cordish Dixon Private Equity Fund series comprise ASX listed and unlisted investment trusts focused on investing with and alongside leading, highly differentiated and specialised private equity funds focused on lower middle-market operating businesses in the US.