



MARKET RELEASE

1 May 2017

YPB Group Ltd

TRADING HALT

The securities of YPB Group Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 3 May 2017 or when the announcement is released to the market.

Security Code: YPB

Violetta Codreanu
ADVISER, LISTINGS COMPLIANCE (SYDNEY)



PROTECT | DETECT | CONNECT

ASX: YPB

1 May 2017

Ms Luxmy Wigneswaran
Senior Advisor, Listings Compliance (Sydney)
ASX Compliance

Via email: luxmy.wigneswaran@asx.com.au

Dear Luxmy,

TRADING HALT

In accordance with Listing Rule 17.1 the Company requests an immediate trading halt in respect of its securities.

The trading halt is requested pending an announcement concerning a capital raising and the resultant change to the Company's capital structure.

The Company requests that the trading halt remains in place until the earlier of the commencement of trading on Wednesday 3rd May 2017 or such time as the Company is able to make an announcement regarding the transaction.

The Company is not aware of any reason why the trading halt should not be granted. Should you have any queries, please contact Robert Whitton on 0457 666 309.

Yours faithfully,

Robert Whitton
Company Secretary