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9 April 2018

ASX ANNOUNCEMENT

UNLISTED OPTION EXPIRY NOTIFICATION

YPB Group Limited (ASX : YPB) advises that an Option Expiry Notice has been sent to an Option holder in relation to the expiry of the Company's Unlisted Options on **27 April 2018**.

Unlisted Options not exercised by 5.00pm EST on **27 April 2018** will automatically expire.

A copy of the Option Expiry Notice sent to the Option holder is attached.

Yours faithfully

Robert Whitton
Company Secretary



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6 April 2018

Dear Option Holder,

UNLISTED OPTIONS TO EXPIRE ON 27 APRIL 2018

We are writing to you as a registered holder of YPB Group Limited (Company) unlisted options (Options) to remind you that the Options will expire at 5:00pm EST on 27 April 2018.

Your Option holdings which are in two (2) tranches may be exercised in whole or in part by payment of \$0.50 for each Option of Tranche 1 and \$0.75 for each Option of Tranche 2 by no later than **27 April 2018**. If payment is not received by 5:00pm EST on **27 April 2018** the Options will lapse and all rights under the Options will cease at that time.

Some of the courses of action available to you as a holder of these Options are:

- a) Exercise the Options on or before 27 April 2018;
- b) Do nothing (i.e. allow your Options to expire). If you do not exercise your Options they will expire on 27 April 2018 and your right to subscribe for ordinary shares in the Company at \$0.50 and \$0.75 respectively per share will lapse.

There is no obligation on Option holders to exercise their Options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (ASX) Listing Rules, the Company is required to advise Option holders of the information contained in this notice.

The closing market sale price of ordinary shares in the Company on ASX was \$0.026 on 5 April 2018, being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was \$0.062 on 8 January 2018; and ° the lowest market sale price of ordinary shares on ASX was \$0.025 on 4 April 2018.

If you wish to exercise your Options then you must complete your "Notice of Exercise of Options" form included with this notice and forward it together with payment of \$ at \$0.50 and \$0.75 respectively per Option exercised to be received no later than 5:00pm EST on 27 April 2018 to the Company's share registry;

Boardroom Pty Ltd, Level 12, 225 George Street, Sydney NSW 2000

Cheques should be made payable to "YPB Group Limited" in Australian dollars only and should be crossed "Not negotiable". If you have any further questions, please do not hesitate to contact me (02) 8346 6000.

Yours faithfully

Robert Whitton
Company Secretary



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YPB GROUP LIMITED
ABN 68 108 649 421

NOTICE OF EXERCISE OF UNLISTED OPTIONS

To
The Directors
YPB Group Limited
C/- Level 29
66 Goulburn Street
Sydney NSW 2000

Share Registry:
Boardroom Pty Ltd
Level 12, 225 George Street
Sydney NSW 2000
Email: geoff.noonana@boardroomlimited.com.au
Phone: (02) 8016 2822 Fax: (02) 9279 0664

I/We Option holder Number:

Of

Being the registered holder of 114,000 Tranche 1 Options hereby exercise such Options to subscribe for Ordinary fully paid shares at \$0.50 per share and also being the registered holder of 114,000 Tranche 2 Options hereby exercise such Options to subscribe for Ordinary fully paid shares at \$0.75 per share

I/We enclose application money of \$..... and authorise you to register me/us as the holder of the shares to be allotted to me/us and /we agree to accept such shares subject to the Rules of the Constitution of the Company

Individual or Holder 1 Securityholder 2 Securityholder 3 Date:

Director Director/Secretary Sole Director/Secretary Day / Month / Year

Contact Name Contact Telephone Number

This application, with application money in Australian Currency, should be lodged at the Company's Share Registry on or before the Expiry Date.

NOTE: Cheque should be made payable to **YPB GROUP LIMITED** and forwarded to Boardroom Pty Ltd.