



Announcement Summary

Entity name

YPB GROUP LTD

Date of this announcement

Friday January 13, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.005, and expiring 3 years from the date of issue	200,000,000	16/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YPB GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

YPB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Please refer to Appendix 3B dated 4 October 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.005, and expiring 3 years from the date of issue

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02576737-6A1113165?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.00500000

Expiry date

16/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares (ASX:YPB)

Any other information the entity wishes to provide about the +securities the subject of this notification

A facility fee and the issue of unlisted options are for payment by the Company for the loan facility provided by Mr John Houston, Executive Chair. The issue of the unlisted options was approved by shareholders at the General Meeting held on 23 December 2022.

The options are transferable to any person (if a prospectus is issued by the Company) or if no prospectus is issued, then only transferable if the transfer complies with section 707(3) of the Corporations Act.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please see further information provided in the Appendix 3B dated 4 October 2022.

Issue details

Number of +securities

200,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

A facility fee and the issue of options are being paid by YPB for the loan facility.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
YPB : ORDINARY FULLY PAID	406,546,153
YPBO : OPTION EXPIRING 05-JUL-2024	140,000,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YPBAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,560,000
YPBAH : PERFORMANCE RIGHTS	9,176,353
New class - code to be confirmed : Unlisted options exercisable at \$0.005, and expiring 3 years from the date of issue	200,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/12/2022