



Announcement Summary

Entity name

CODEIFAI LIMITED

Date of this announcement

Sunday August 02, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CDEAO	OPTION EXPIRING 14-APR-2029 EX \$0.02	110,000,000	29/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODEIFAI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

CDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jul-2026 10:18	New - Proposed issue of securities - CDE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CDEAO : OPTION EXPIRING 14-APR-2029 EX \$0.02

Date the +securities the subject of this notification were issued

29/7/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

110,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to share placement see ASX Announcement 22 July 2026



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDE : ORDINARY FULLY PAID	1,183,058,639

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDEAE : OPTION EXPIRING 03-JUL-2026 EX \$0.15	800,000
CDEAF : OPTION EXPIRING 03-JUL-2026 EX \$0.20	800,000
CDEAG : OPTION EXPIRING 03-JUL-2026 EX \$0.25	800,000
CDEAK : OPTION EXPIRING 03-JUL-2026 EX \$0.30	800,000
CDEAB : OPTION EXPIRING 30-JUN-2028 EX \$0.03	150,000
CDEAC : OPTION EXPIRING 30-DEC-2028 EX \$0.04	117,500,000
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	94,307,348
CDEAL : OPTION EXPIRING 13-APR-2029 EX \$0.01	98,411,602
CDEAM : OPTION EXPIRING 13-APR-2027 EX \$0.01	27,351,952
CDEAN : OPTION EXPIRING 13-APR-2029 EX \$0.03	10,000,000
CDEAO : OPTION EXPIRING 14-APR-2029 EX \$0.02	263,421,050
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAH : PERFORMANCE RIGHTS	1,870,533

