



## Announcement Summary

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**Entity name**

CODRUS MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 16, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| CDRO               | OPTION EXPIRING 22-SEP-2024 | 15,897,500                         | 16/11/2023 |
| CDR                | ORDINARY FULLY PAID         | 437,500                            | 16/11/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CODRUS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

17600818157

### 1.3 ASX issuer code

CDR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------------------|--------------------------------------------------|
| 14-Nov-2023 18:22          | Update - Update - Proposed issue of securities - CDR | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CDR : ORDINARY FULLY PAID

Issue date

16/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



## Issue details

**Number of +securities to be quoted**

437,500

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.08000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Directors participation in the placement announced on 25 September 2023 and issued following shareholder approval.

**ASX +security code and description**

CDRO : OPTION EXPIRING 22-SEP-2024

**Issue date**

16/11/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|------------------------------------------------------------|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  |                   | %                                                          |
| 1,001 - 5,000              |                   | %                                                          |
| 5,001 - 10,000             |                   | %                                                          |
| 10,001 - 100,000           |                   | %                                                          |
| 100,001 and over           |                   | %                                                          |



Issue details

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**Number of +securities to be quoted**

15,897,500

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching listed options for placement participants as per announcement 25 September 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

240,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Value based upon the price of the listed options ASX:CDRO on the date of issue.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| CDRO : OPTION EXPIRING 22-SEP-2024        | 54,897,502                                  |
| CDR : ORDINARY FULLY PAID                 | 87,687,504                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>        | <b>Total number of +securities on issue</b> |
|--------------------------------------------------|---------------------------------------------|
| CDRAC : OPTION EXPIRING 17-JUN-2024 EX \$0.30    | 6,000,000                                   |
| CDRAD : PERFORMANCE RIGHTS                       | 5,000,000                                   |
| CDRAE : PERFORMANCE RIGHTS EXPIRING 23-JULY-2026 | 2,600,000                                   |
| CDRAH : OPTION EXPIRING 09-JUN-2025 EX \$0.20    | 1,000,000                                   |
| CDRAF : PERFORMANCE RIGHTS EXPIRING 3-DEC-2026   | 4,500,000                                   |