



Announcement Summary

Entity name

CASTLE MINERALS LIMITED

Date of this announcement

Tuesday October 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CDTAF	OPTION EXPIRING 31-MAY-2028 EX \$0.12	22,500,000	28/10/2025
New class - code to be confirmed	Class A Performance Rights	6,250,000	28/10/2025
New class - code to be confirmed	Class B Performance Rights	10,416,667	28/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASTLE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83116095802

1.3 ASX issuer code

CDT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Aug-2025 09:28	New - Proposed issue of securities - CDT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5,575,241 ordinary shares (Tranche 2 placement) 5,250,000 ordinary shares (Mineralis deferred consideration) 10,000,000 Options (Mineralis deferred consideration) 4,900,000 Performance Rights (Directors)
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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CDTAF : OPTION EXPIRING 31-MAY-2028 EX \$0.12

Date the +securities the subject of this notification were issued

28/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

22,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to:
a) brokers pursuant to the placement; and
b) vendors as part consideration for the purchase of Mineralis Limited,
as announced on 21 August 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Class A Performance Rights
(referred to as Performance Rights - Milestone A in Appendix 3B)



Issue details

Number of +securities

6,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the purchase of Mineralis Limited, as announced on 21 August 2025 and 1 September 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Class B Performance Rights
(referred to as Performance Rights - Milestone B in Appendix 3B)

Issue details

Number of +securities

10,416,667

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration for the purchase of Mineralis Limited, as announced on 21 August 2025 and 1 September 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.castleminerals.com/announcements.php>

Refer to the Notice of Extraordinary General Meeting/Proxy Form on 15 September 2025.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,250,000

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.castleminerals.com/announcements.php>

Refer to the Notice of Extraordinary General Meeting/Proxy Form on 15 September 2025.



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,416,667

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDT : ORDINARY FULLY PAID	144,609,570

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDTAE : OPTION EXPIRING 22-DEC-2026 EX \$0.15	12,699,985
CDTAF : OPTION EXPIRING 31-MAY-2028 EX \$0.12	97,277,257
CDTAN : OPTION EXPIRING 31-OCT-2026 EX \$0.54	1,299,997
CDTAO : OPTION EXPIRING 20-JUL-2026 EX \$0.225 NON TFR	1,948,033
CDTAD : OPTION EXPIRING 20-JUL-2026 EX \$0.225	3,481,471
New class - code to be confirmed : Class A Performance Rights	6,250,000
New class - code to be confirmed : Class B Performance Rights	10,416,667