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The Company Announcements Platform
ASX Limited
SYDNEY NSW 2000

Northern Territory Tenement Update - EL27149

Resource Star Limited is pleased to announce that the Northern Territory Minister for Primary Industry, Fisheries and Resources has consented to Orion Exploration Pty Ltd ("Orion") entering into negotiations with the Northern Land Council in respect of the application for the grant of Exploration Licence 27149.

Orion Exploration Pty Ltd is a wholly-owned subsidiary of Resource Star Limited.

EL27149 covers an area of 78 square kilometres and forms part of the Company's Woolgni-Edith River Project. The location of the tenement is shown in the accompanying figures.

Yours faithfully,



Ian Scott
Managing Director



Figure 1: Location of Australian tenements

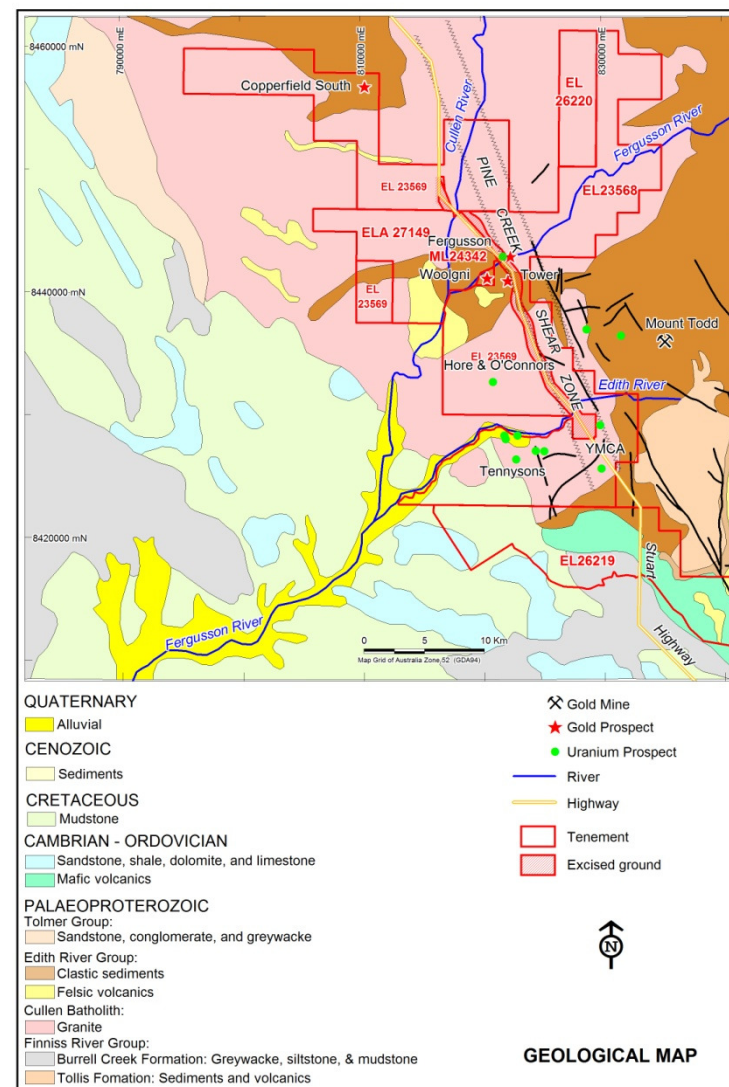


Figure 2: Woolgni-Edith River Project geology