

**ASX Circular****Date:** 25 February, 2010**Key topics**

1. Resource Star Limited
2. Reinstatement
3. ASX Code: RSL

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

Authorised by

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RESOURCE STAR LIMITED- REINSTATEMENT TO OFFICIAL QUOTATION

Resource Star Limited (the "Company") was suspended from official quotation on 14 July 2008. The Company was admitted to the official list on Thursday, 25 February 2010 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the listing rules.

The securities of the Company will be reinstated to Official Quotation as from the commencement of trading on Monday, 1 March 2010.

<u>Quoted Securities:</u>	51,168,182 fully paid ordinary shares
<u>ASX Code:</u>	RSL
<u>Time:</u>	10.00am EDST (7.00 AM WST)
<u>Date:</u>	1 March 2010
<u>ITS Abbreviation:</u>	RES STAR
<u>ISIN:</u>	AU000000RSL6
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Materials
<u>Registered Office:</u>	Nissen Kestel Harford Level 2 100 Railway Road SUBIACO WA 6008 Telephone: (08) 9367 8133 Facsimile: (08) 9367 8812 Website: www.resourcestar.com.au
<u>Company Secretary:</u>	Eryn Kestel
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Yarra Falls 452 Johnston Street ABBOTSFORD VIC 3067 Telephone: 1300 137 328 Facsimile: (03) 9473 2563

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: None

Activities: Uranium exploration

ASX Restricted Securities:

760,000 fully paid ordinary shares issued to related parties and classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

800,000 options exercisable at various prices on or before 15 July 2012 issued to related parties and classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation