RESOURCE STAR

ASX Release **ASX: RSL**
1 February 2013

Share Purchase Plan
Extension to Closing Date

The Directors of Resource Star Ltd advise that the Closing Date for the acceptance of applications under the Share Purchase Plan as announced on 9 January 2013 has been extended.

The Closing Date for the Offer is 5:00pm AEDST 22 February 2013.

The extension is designed to provide sufficient time to allow all investors to present their applications and funds.

Simon Heggen
Managing Director

About Resource Star Ltd

Resource Star Ltd is a publicly-listed Australian company (ASX: RSL) that has interests in uranium and uranium-associated exploration assets in Malawi, Western Australia, the Northern Territory and Tasmania.

The Company's main projects are the Livingstonia Uranium Project in Malawi and the Spinifex Uranium Project in Western Australia.

In 2011 Resource Star reported a JORC-compliant Inferred Resource for Livingstonia, defining 8.3 Mt at 350 ppm eU_3O_8 for a total of 6.0 Mlb of contained metal.

Competent Person Statement
The information about Mineral Resources contained in this Announcement is based on information compiled by Mr Richard Evans, who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Evans is an employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Evans consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.