

Resource Star Limited

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ABN 71 098 238 585



09 April 2014

RES00C0R\ASX049

The Company Announcements Platform
ASX Limited
SYDNEY NSW 2000

Clarification of the Terms of the Listed Options Offered under the Non-Renounceable Rights Issue

Resource Star Limited (**Resource** or **the Company**) refers to the Appendix 3B released on 08 April 2014 detailing the Securities to be issued under the Non-Renounceable Rights Issue and wish to clarify the terms of the Listed Options being offered.

One (1) Listed Option will be issued for every two (2) Shares (1 for 2) issued;

The Options will have an exercise price of \$0.004 and are being issued at no cost to Shareholders; and

The Options have an expected expiry date of 31 March 2016



Eryn Kestel
Company Secretary