Complii FinTech Solutions Ltd

ASX Announcement

4 March 2026

Investor Presentation

Complii FinTech Solutions Limited (**Complii** or the **Company**) (CF1.ASX) is pleased to release a copy of its latest investor presentation.

This announcement is authorised by the Board of Complii Fintech Solutions Limited.

- ENDS -

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Compliі
FinTech Solutions Ltd

Investor Presentation

FEBRUARY 2026

STRICTLY CONFIDENTIAL

ASX:**CF1**

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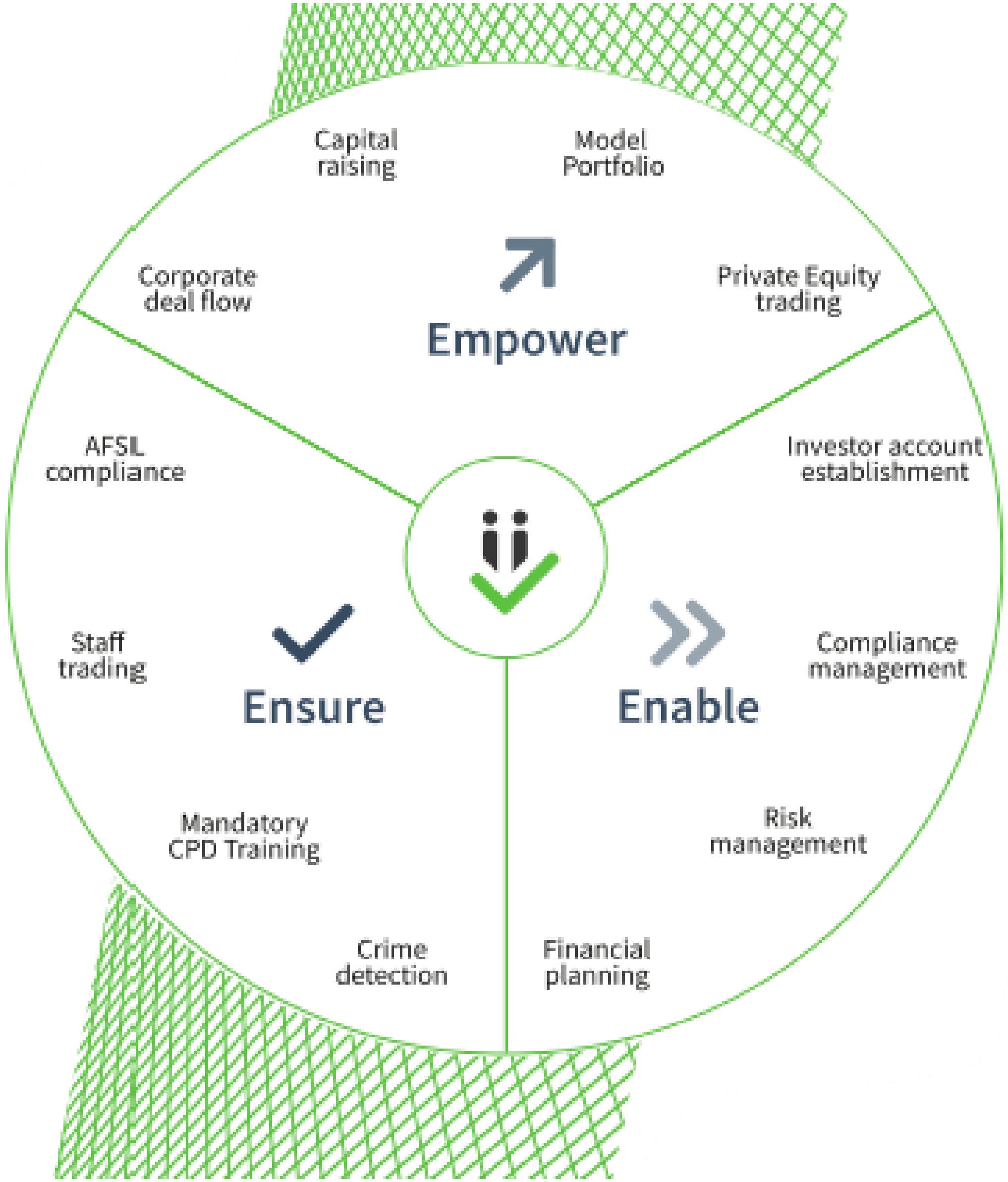
The Group Offering: end-to-end ecosystem



Covering the whole corporate lifecycle from inception to unicorn

- Unlisted share trading facilities (including pre-IPO)
  - 13 sponsored trading hubs
  - 31 live capital raises
- Capital raising (from seed round to IPO listing) and administration tools
  - $7.452 Bn raised Q2 FY26 on the platform alone
- Compliance controls required for those dealing for and in capital markets
  - Servicing over 90 AFSLs
- Consulting in regulatory risk and compliance
  - Servicing over 40 clients annually from start up to Tier 1 and Global firms
- CPD management and e-Learning
  - Servicing 141 AFSLs

A strong product roadmap

Capital Raising enhancements for Tier 1 Clients

Complii has now legally been verified in 13 key overseas jurisdictions as a compliant system which produces enforceable electronic confirmations (critical for Tier 1 clients)

- Tier 1 client requirements scheduled for April 2026 deployment, for imminent signing of inaugural Tier 1 client.

Ongoing staged releases of new CRM and Compliance Management Tool

- The new CRM, an enhanced and modernised rebuild of the current system, will eventually replace existing Complii technology in 4 stages.
- Stage 1 release complete (largest stage), stage 2 underway.

Rebalancing workflow improvements complete (subscription module)

- Currently onboarding clients onto the new module – generating new ARR revenue

Complii AI initiatives underway

- Areas include Capital Raising, retail advice and AI detection in compliance documentation

Complii is actively engaged with several existing and new customers to implement these new and upgraded tools.

Seeking $2,000,000 – Use of Funds

Funds will be used as working capital and once off staff related expenses (for resource efficiency savings), relating to the following projects:

Complii

- Complete enhancements of the capital raising system for Tier 1 clients.
- Complete the rebuild of the new Complii CRM
- Convert all customers onto the new platform
- Complete Complii AI initiatives across the system

ThinkCaddie

- Complete HR enhancement module (combines CPD and HR in one system and removes the need for firms to have multiple systems in place for HR and CPD)
- In-source development to the group achieving net annual savings
- Complete development for MIntegrity on Thinkcaddie, for combined Tranche 2 offering
- System upgrade to facilitate industry partnership or Joint Venture growth partner.

Use of Funds – cont'd

MIntegrity

- Grow team to expand further knowledge base to adjacent sectors to increase revenue growth
- Expansion to Western Australia to grow market share
- Complete combined project with Thinkcaddie on Tranche 2 offering
- Complete combined project with Complii on joint offering (Complii System/Complii Lite with compliance consulting built in) –subscription revenue across AML and Complii
- Expand service offering to Australian Credit licencees, insurers and superfunds, building on existing funds management compliance

PrimaryMarkets

- Push sales initiatives collectively to expand our network of trading hubs
- Expand trading hubs into digital assets
- Change Business unit management as well as roles and responsibilities

Group Financial Performance

		FY25 ($)	FY24 ($)	FY23 ($) Restated
Group Income	Revenue from continuing operations	8,134,809	6,321,199	6,687,374
	Other income	72,931	89,052	161,714
	R&D Grant	1,502,069	1,038,109	1,999,785
	Total Revenue and Other income	**9,709,809**	7,448,360	8,848,873
Balance Sheet	Cash at bank	1,350,569	1,944,662	1,796,052
	Cash on Term Deposit	700,000	-	4,000,000
	Cash on Term Depost for office lease	162,323	-	-
	Total Cash at Bank and on Term Deposit	**2,212,892**	1,944,662	5,796,052
	Net Assets	**5,011,144**	7,143,445	16,267,112

FY25 Results Commentary

- Group revenue has increased by 29% to $8.13m in the year ended 30 June 2025, up from $6.32m.
- ARR has continued to grow strongly across all segments within the group, with Group ARR up 14% on FY24
- $2.05m cash at bank (incl TDs) plus $0.162m on term deposit for office security leases as at 30 June 2025
- $1.5m R&D grant for FY24 activities received.
- Net assets reduced in FY24 mainly due to a non-cash/operational impairment expense of $4.6m reflecting a write down in the carrying value of Registry Direct assets. (In accordance with AASB 5 Non-current Assets Held for Sale and Discontinued Operations an entity shall measure a non-current asset (or disposal group) classified as held for sale at the lower of its carrying amount and fair value less costs to sell)
- Net assets reduced in FY25 due to sale of Registry Direct ($3.3m)
- As at 30 June 2025 the Group had accumulated tax losses of $40,948,991

Accelerating Group ARR Growth

Group ARR up 14% year on year (FY25 vs FY24)

Complii FinTech ↑13% on FY24

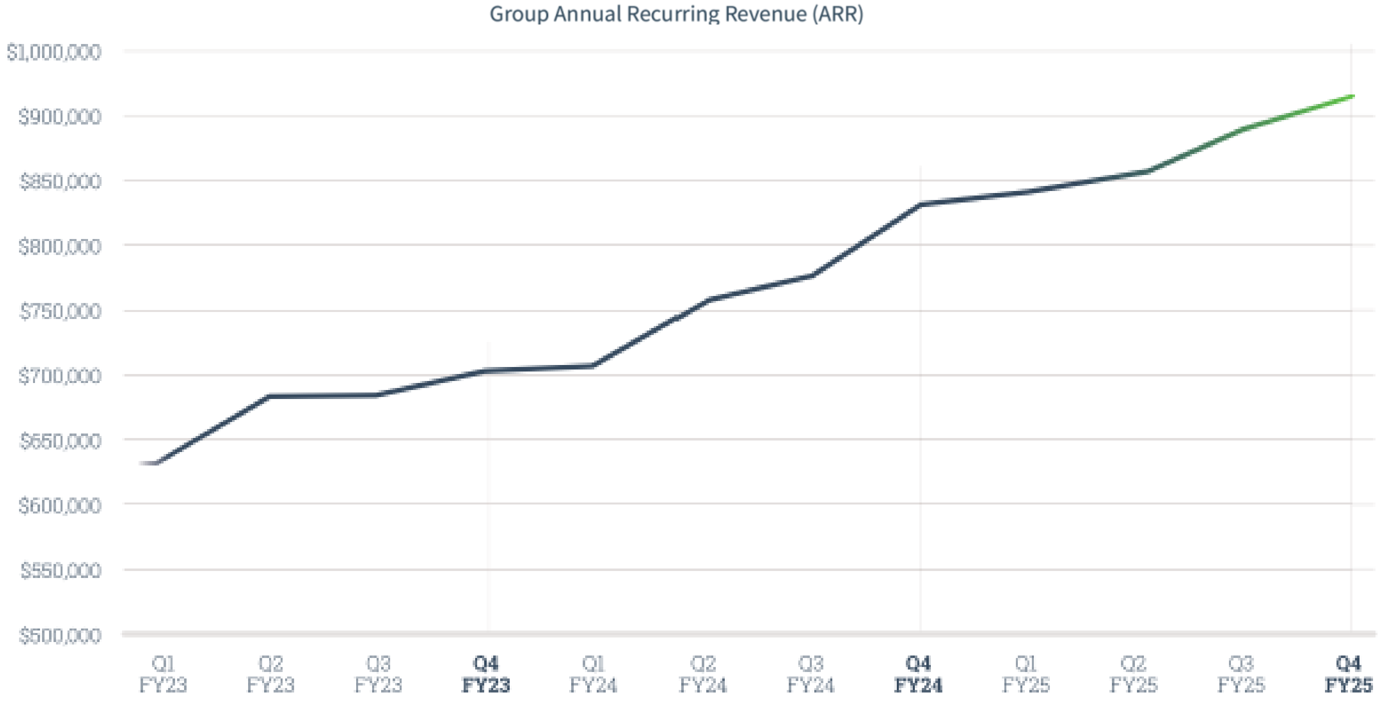
Primary Markets.com ↑ 3% on FY24

ASG ↑27% on FY24

Caddie ↑ 7% on FY24

Our focus is on growing revenue and ARR, cross-selling to our expanded client base and through further customer acquisition.

We are actively engaged with several large customers that should see ARR growth.



Complii FinTech

Group growth strategy

Growth strategy is a layered approach, to build recurring subscription revenue, supplemented with transactional revenue

Corporate growth

Acquisition of complementary technology and integrated services and customers with additional product offerings

Customer value

Continuous product and service innovation and enhancements, increasing the value of our products and supporting price increases

Organic growth via cross-module sales to increase client penetration

Ensure existing clients are aware of the full suite of the products and enhancements of their existing modules to increase operational and administrative efficiencies inclusive of unlisted securities trading services

Continue to grow market footprint and be the fully integrated end to end provider across:

- Stockbrokers
- Corporate advisory firms
- Wealth managers
- Financial planners
- Banks and financial services
- International corporates
- Private companies
- Sophisticated investors

Investment thesis

The Complii Group has built a unique, differentiated and hard-to-imitate end-to-end platform delivering a whole suite of solutions for equity capital markets participants.

After strong investment in building our ecosystem, we are focused on monetisation.

A growing market

Our TAM (total addressable market) is growing through our acquisitions, international expansion, increased product development efforts and roll-outs, as well as cross-selling opportunities

A unique offer

Our integrated, modular offer is unique in the market; we have strong customer retention and have seen great traction

A clear growth path

We have been investing strongly to build a strong customer base and are now focused on monetisation through sales and marketing

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A broad, growing client base

ShawandPartners an EFG company

cg Canaccord Genuity

WILSONS

TAYLOR COLLISON

EUROZ HARTLEYS

ARGONAUT The Natural Choice in Resources

PETRA CAPITAL

BELL POTTER

BLUE OCEAN EQUITIES

AUSIEX

openmarkets

CPSCapital STOCKBROKING • CORPORATE FINANCE

PELOTON CAPITAL

MST Financial

BAKER YOUNG LIMITED

BlueRock

FOSTER STOCKBROKING

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