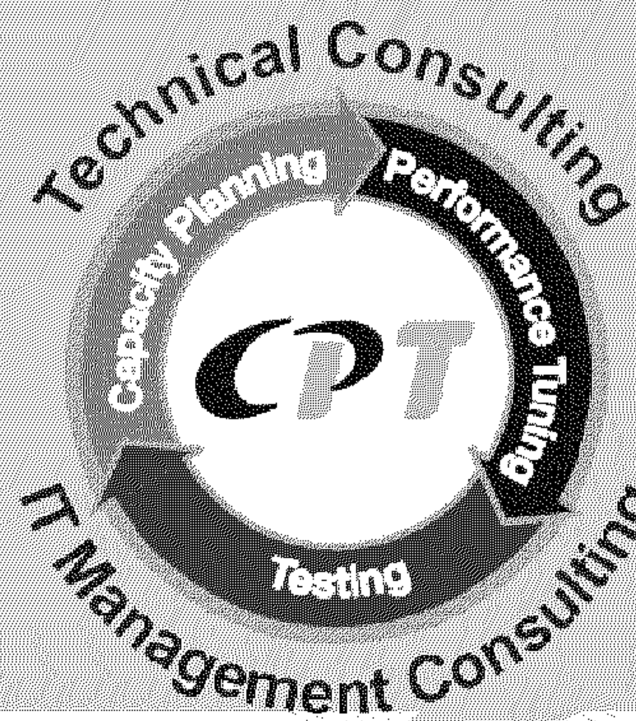
CPT Global

CPT Global Limited

Investor Presentation



September 2005

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Summary of FY2005 Financials

Highlights: Record dividend, revenue steady, profit growing.

Revenue	$29.0 million
EBITA	$ 3.2 million
Net Profit after Tax (pre amortisation)	$ 2.3 million
Net Profit after Tax	$ 1.8 million

Normalised core operating net profit after tax increased by 27%

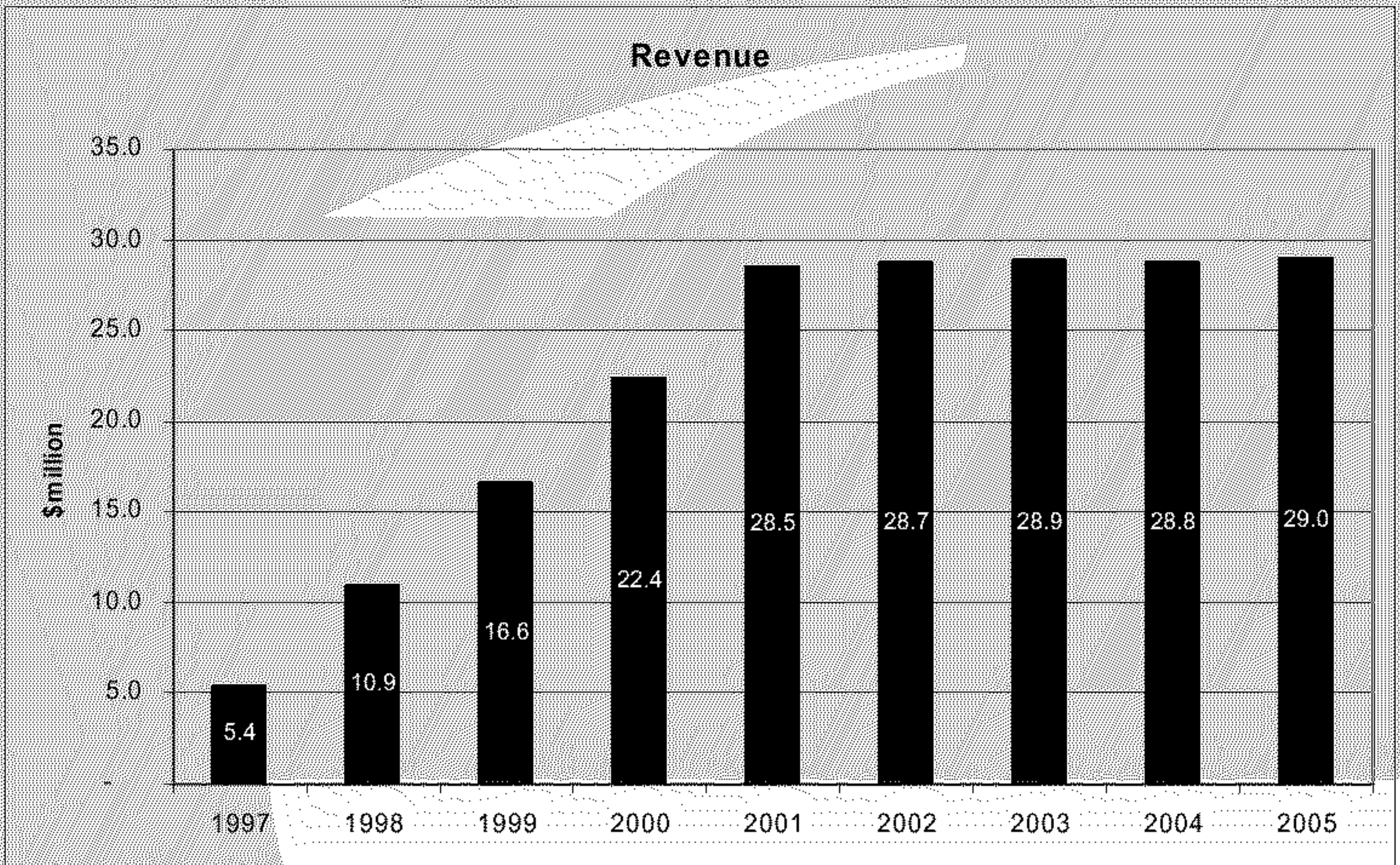
EPS (pre amortisation)	6.7 cents
Full Dividend (fully franked)	5.5 cents
Final Dividend payable 10/10/2005	3.0 cents
P/E Ratio (share price 68cents)	12.8
Dividend Yield (share price 68cents)	8.09%
Total Shares on issue	34,466,364

Business model consolidated, positioned for leveraged growth.

- Increased client footprint globally.
- Increased CPT Global brand recognition by marketplace.
- Expansion of client base and repeat business.
- Growing reputation and recognition of management of IT, midrange and mainframe technical services.
- Focused company culture of independence and client side consulting.
- Refinement of Risk/Reward model.
- Strengthened business development capability via specialised account managers.

FY2005 results

Financial Performance - Revenue

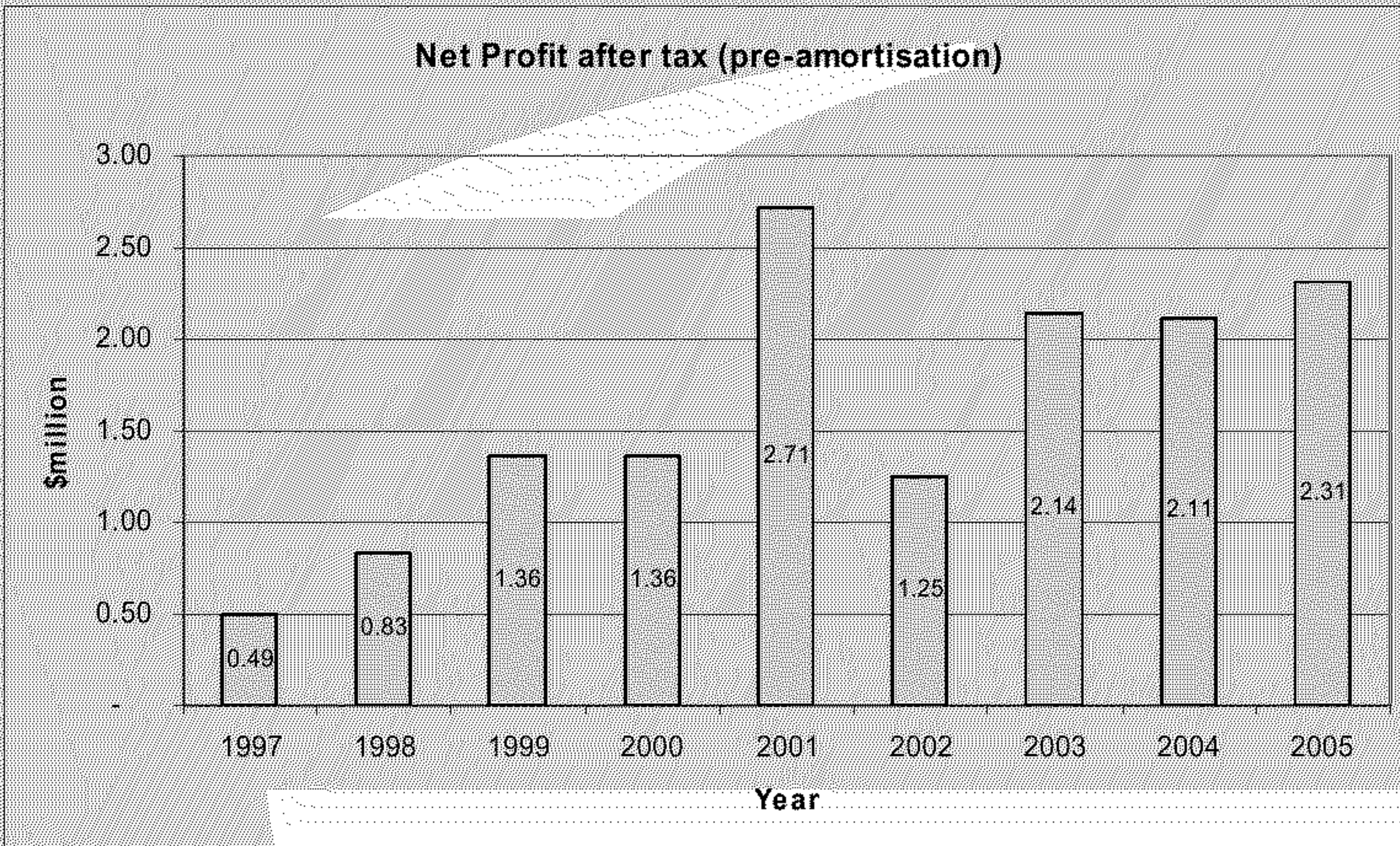


CPT Global has maintained strong revenue levels over the last 12 months.

2005 revenue includes a reduction in Sydney revenue by $1.25m. Corrective action was taken in the last qtr 2005. Extrapolation of current monthly activity and forward load indicates a recovery of this Sydney revenue.

FY2005 results

Financial Performance - Profit



Net Profit before Tax pre amortisation of $3.3m.

Net Profit after Tax pre amortisation of $2.3m.

2004 profit includes payroll tax refund of $277k.

2005 profit includes the effect of a doubtful debt of $108k and a reduction of $245k in year end work in progress.

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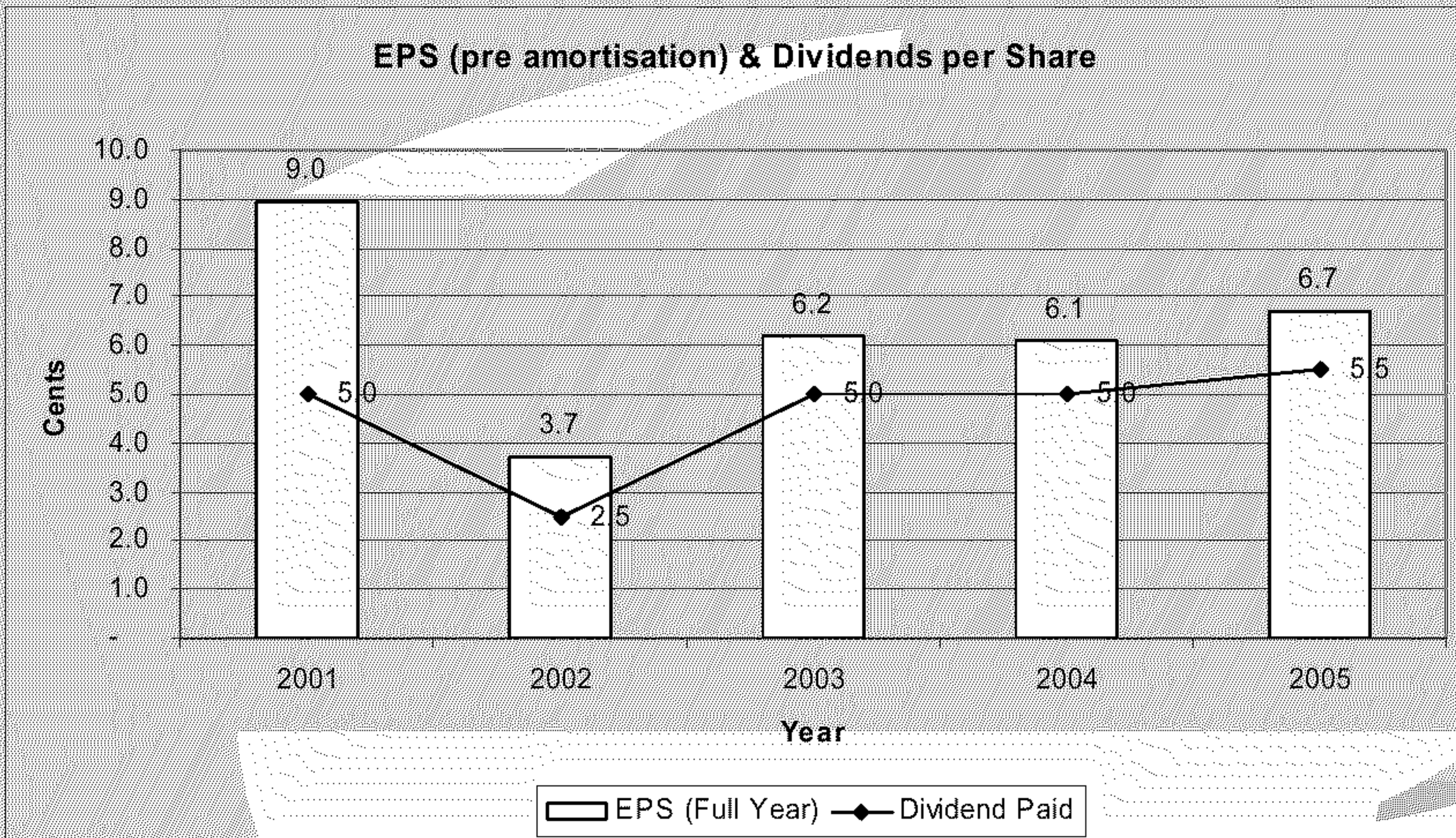
FY2005 results

Financial Performance – EPS & Dividends



Record dividend at 5.5 cents per share

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Market Focus

- CPT Global consolidated its client footprint globally with engagements undertaken in fifteen countries.
- In FY2006 repeat engagements are proposed in all fifteen localities with additional locations to include Denmark, Finland, Sweden and Luxembourg.
- Growing reputation and recognition of management of IT, midrange and mainframe technical services.
- Focused company culture of independence and client side consulting services to clients.
- Success in the continued development of signature clients in the international regions.
- Focus on expanding the current client base through increased market penetration locally and internationally leveraging its proven services and experienced consultant base.

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Market Focus

CPT Global provides independent consulting and technology services to the Australian and International Marketplace in a number of specific areas of focus for our customers

CUSTOMER FOCUS	CPT Global LINES OF BUSINESS: MANAGEMENT CONSULTING	CPT Global LINES OF BUSINESS: TECHNOLOGY SERVICES
ALIGNMENT WITH THE BUSINESS	• ICT Strategic Planning • ICT Enterprise Architecture • ICT Shared Services	• ICT Technical Architecture
ICT COST REDUCTIONS	• Sourcing Strategies • Market Testing • Market Benchmarking	• Data Centre Cost Reductions • Technology Consolidation • Performance Management
ICT TRANSFORMATION	• ITIL / CobiT Customisation • Program Management	• Data Centre Consolidation • Data Centre Automation
ICT SERVICE DELIVERY	• Project Management • Business Requirement Specification • Contract Management	• Capacity Planning • Stress & Volume Testing • Testing Services • Environment Management Services

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Current Market Positioning

CPT Global provides independent "client-side" consulting and technology services and supports our customer in managing an increasingly complex multi-suppler delivery model.

BUSINESS SYSTEM LIFECYCLE

DEMAND - *MANAGEMENT CONSULTING* | **SUPPLY - *TECHNOLOGY SERVICES***

Client Side Consulting Services

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- Business Requirements
- Market Testing
- Service Level Requirements

Define the Business Requirement

- Testing Services
- Performance Management
- Capacity Planning

Accept & Manage the Service

- Program and Project Management

Delivery Side Consulting Services

- Outsourcing Service Providers
- Development Service Provides
- Software Service Providers
- Infrastructure Service Providers
- Full cycle Consulting Groups

- Offshore Development
- Application Development
- Application Outsourcing
- Package Software Supply

Deliver and Operate the Software & Infrastructure

- Infrastructure Outsourcing
- Facilities Management
- Business Process Outsourcing

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Future Market Positioning

CPT Global focus is on expanding the current base through increased market penetration locally and internationally leveraging its proven services and experienced consultants base.

Market Coverage

Market Coverage:

- Expand international client base
- Focus on the Sydney market place
- Consolidate delivery capability in these markets

Current Market Position

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Service Positioning:

- Incremental expansion
- Consolidate and improve existing services
- Provide new services that leverage existing competencies

Services

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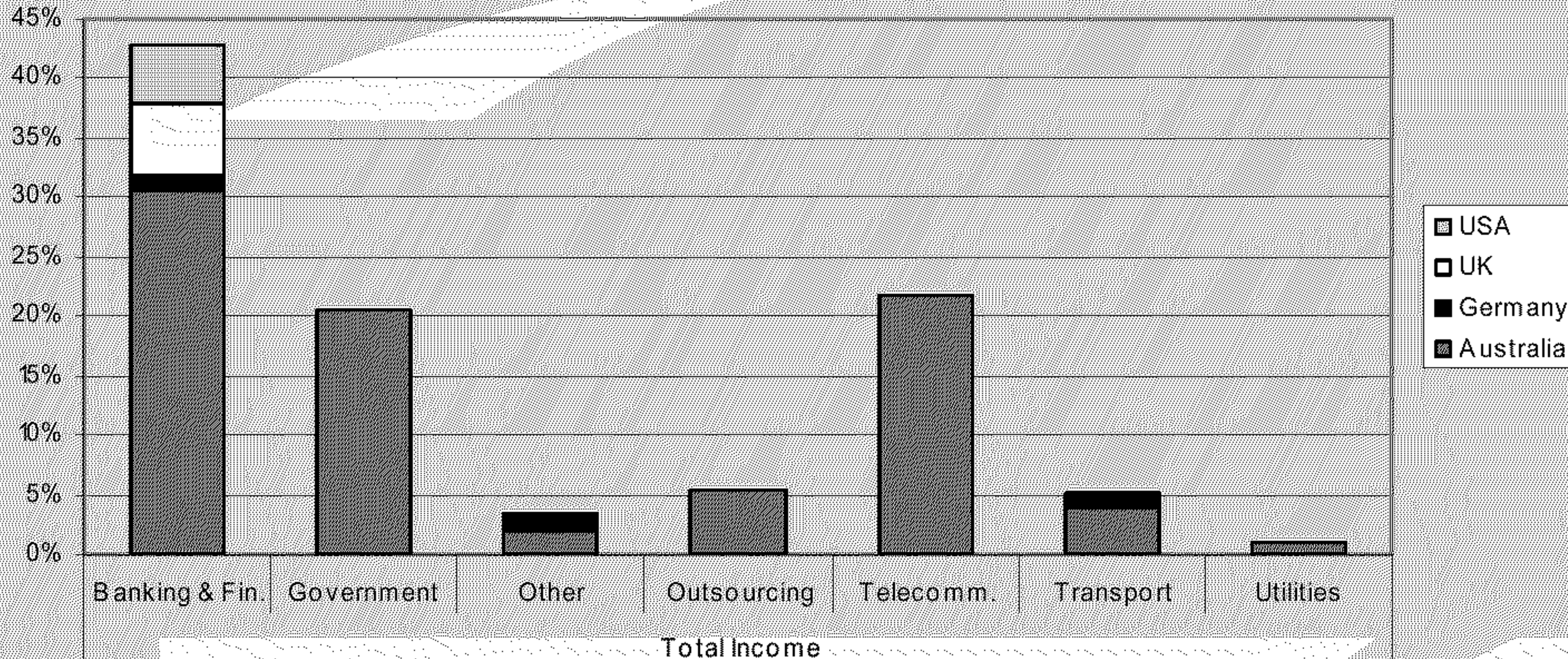
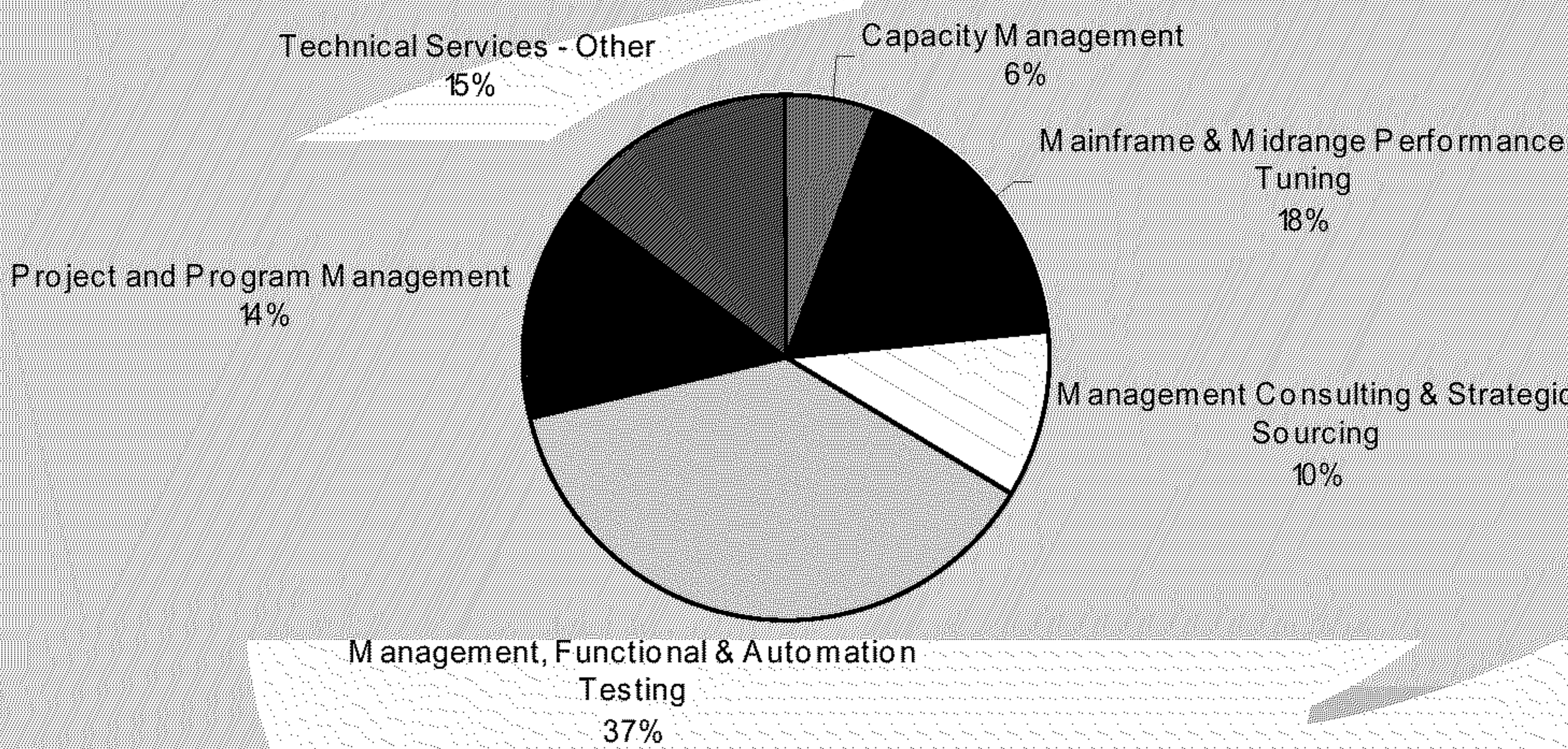
Line of Business (LoB)

- Maintained a spread of industry exposure with a continued focus on the banking, government & telecommunications sector.
- Focus on both banking & finance and manufacturing primarily via our cost reduction line of business in our international operations.
- Continue to maintain a diversity of lines of business (LOB) in response to client requirements.
- Continue ongoing development and enhancement of services including the continued development of consultant toolkits and refinement of intellectual property.
- Maturing of quality control processes with ISO9001:2000 quality certification to worldwide operations.

Total Revenue by Industry Sector



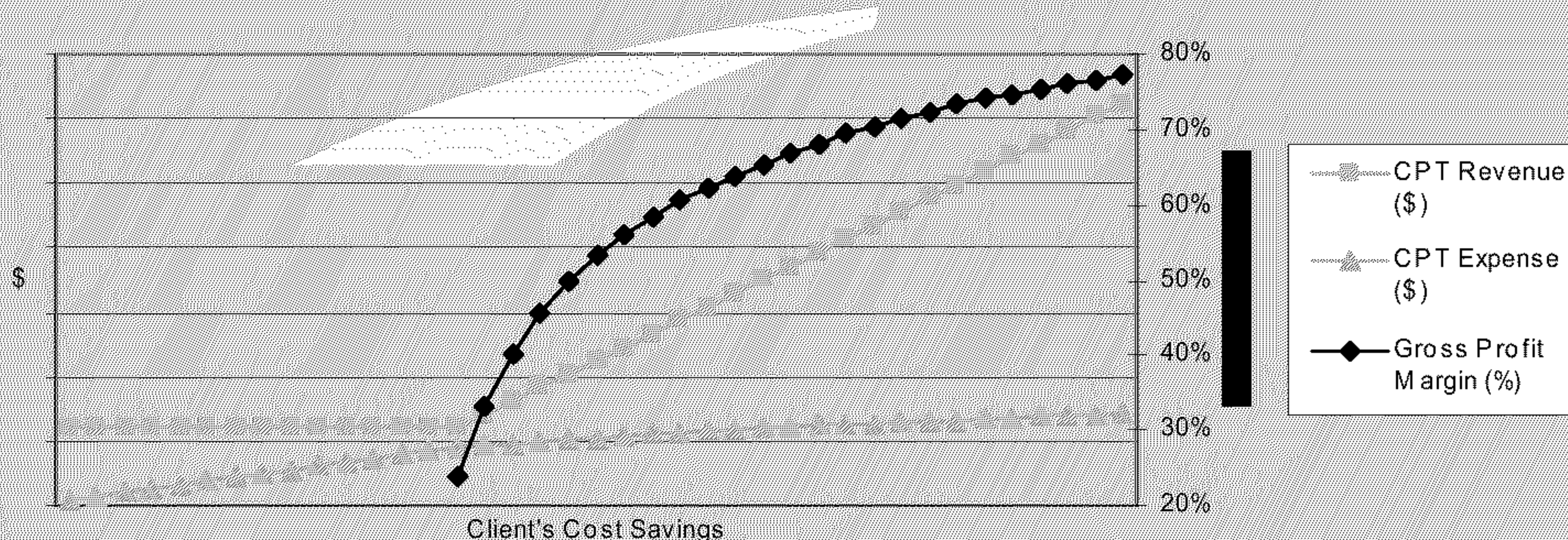
Revenue by LoB (Worldwide)



Risk/Reward

- Performed assignments in Germany, United Kingdom, Switzerland, Netherlands, Spain, Belgium and USA.
- Impact on revenues and profits minimal in FY2005 and will remain so for the first half FY2006.
- CPT Global believes this model will significantly contribute to profits for the following reasons:
  - Australia utilises approximately 1.7% of the world's mainframe processing power – CPT Global now works with single clients overseas that utilise 1% of the world's mainframe processing power;
  - profit margin increases as the client's savings increase; and
  - introduction of Risk/Reward model to midrange cost reductions assignments.

Risk/Reward Pricing Model



CPT Global's gross profit margin increases as the client's savings increase.

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Focus on Consultants

- Recruitment of highly skilled consultants and leading industry experts.
- Repositioning of consultant engagement model with the introduction of permanent employment for selected consultants.
- Strengthening business development capability via the employment of specialised account managers with a focus on client sector and line of business.
- Focus on recruitment to facilitate growth while maintaining the quality of service delivered to clients.
- At the heart of CPT Global's culture is an underlying focus on consultant care.
- CPT Global values the strong working relationship it enjoys with its consultants and staff.

Outlook – Market Conditions

- Improvement in the general market sentiment and attitude to IT spending.
- Clients' increased focus on revenue generating IT expenditure.
- Clients' continued focus on IT and business cost reduction.
- Clients' continuing the process of establishing multi-sourcing relationships.
- Clients facing the significant challenge to perform a company wide technology refresh of their IT operations.
- Sarbanes Oxley and Basel II are driving information access and system compliance requirements for financial clients.

Outlook – Strategy

- Leverage growth from proven services and experienced consultants base.
- Combining management of IT and technical consulting to create unique solutions.
- Increasing independent client side delivery services throughout all LoBs.
- Continue to scale up business model to support additional clients and consultants.
- Growth in revenue and improved profitability with the majority of the growth expected in the second half year.
- Positioned with 45% of global annual revenue budget sitting as contracted forward load.
- Committed to increasing financial returns.