CPT Global Limited

Annual Results to 30 June 2007

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29 August 2007

Performance Highlights

Global Revenue	⇧ **33%**
Australian Revenue	⇧ **21%**
International Revenue	⇧ **97%**
EBITDA	⇧ **37%**
NPAT	⇧ **46%**
Earnings per Share	⇧ **42%**
Dividends	⇧ **29%**
Staff #	⇧ **20%**

CPT Global

Financial Summary

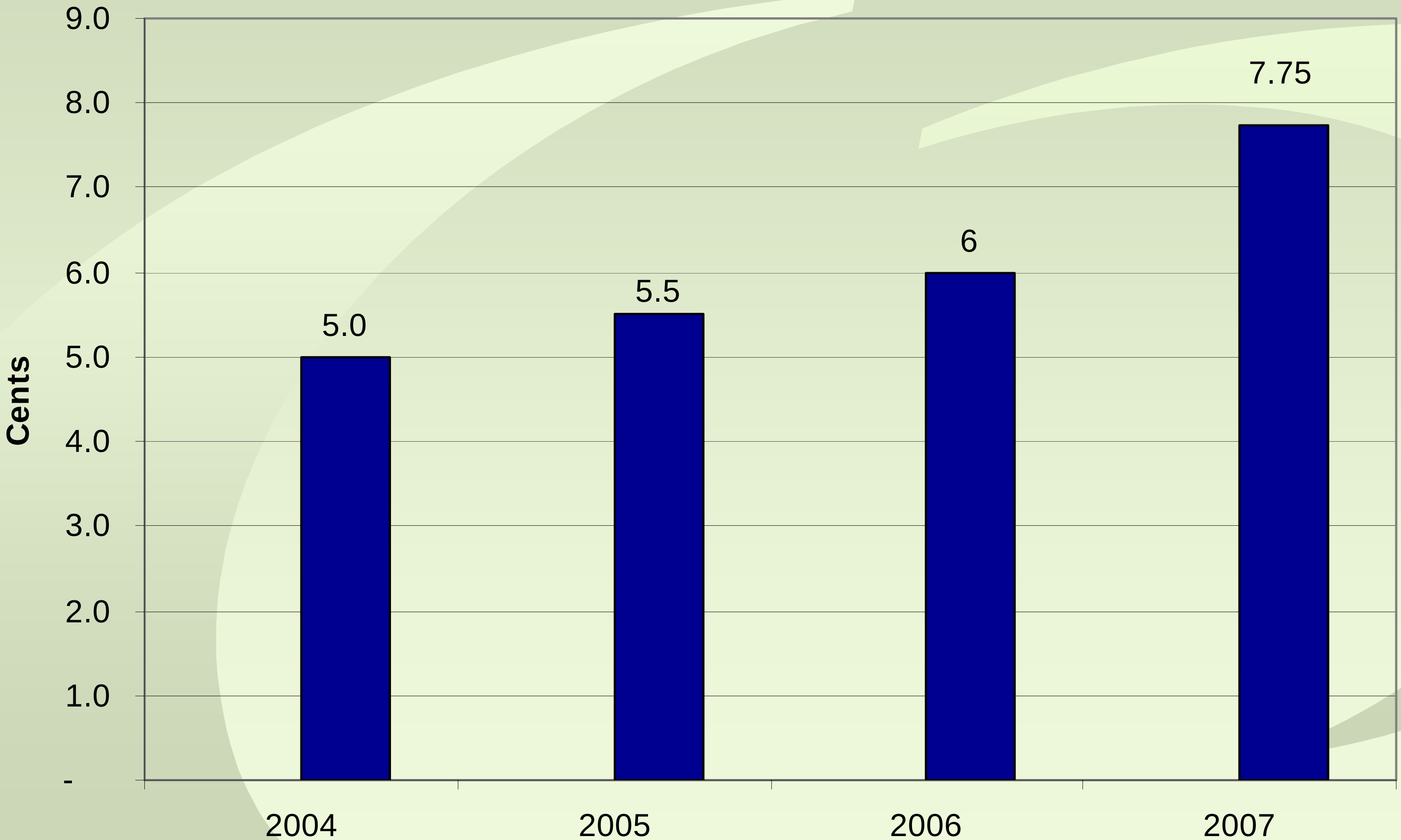
$ millions	FY 07	FY 06
Revenue	$41.419	$31.149
EBITDA	$4.551	$3.309
NPAT	$3.007	$2.053
EPS	8.45 ¢	5.96 ¢
Full Dividend (fully franked)	7.75 ¢	6.00 ¢
Final Dividend (payable 30/11/07)	4.5 ¢	3.25 ¢
P/E Ratio *	15.98	11.24
Dividend Yield *	5.74%	8.96%
Total Shares on Issue	35,566,364	34,466,364
Mkt Cap *	$48,014,591	$23,092,463

* Calculations based on share price of $1.35 on 28/08/07 and $0.67 on 01/09/06

Continued leveraged growth

- Continued focus on increasing client footprint globally and locally
- Increased CPT Global brand recognition in local & international marketplaces
- Increased market demand for independent client-side consulting services as offered by CPT Global
- Expansion of client base and repeat business in all geographies
- Growing reputation and increased demand for management of IT, midrange and mainframe technical services
- Focused company culture of independence and client-side consulting
- Refinement of Cost Reduction Services using a Risk/Reward pricing model
- Strengthening of regional management teams
- SAP (Midrange/open systems)

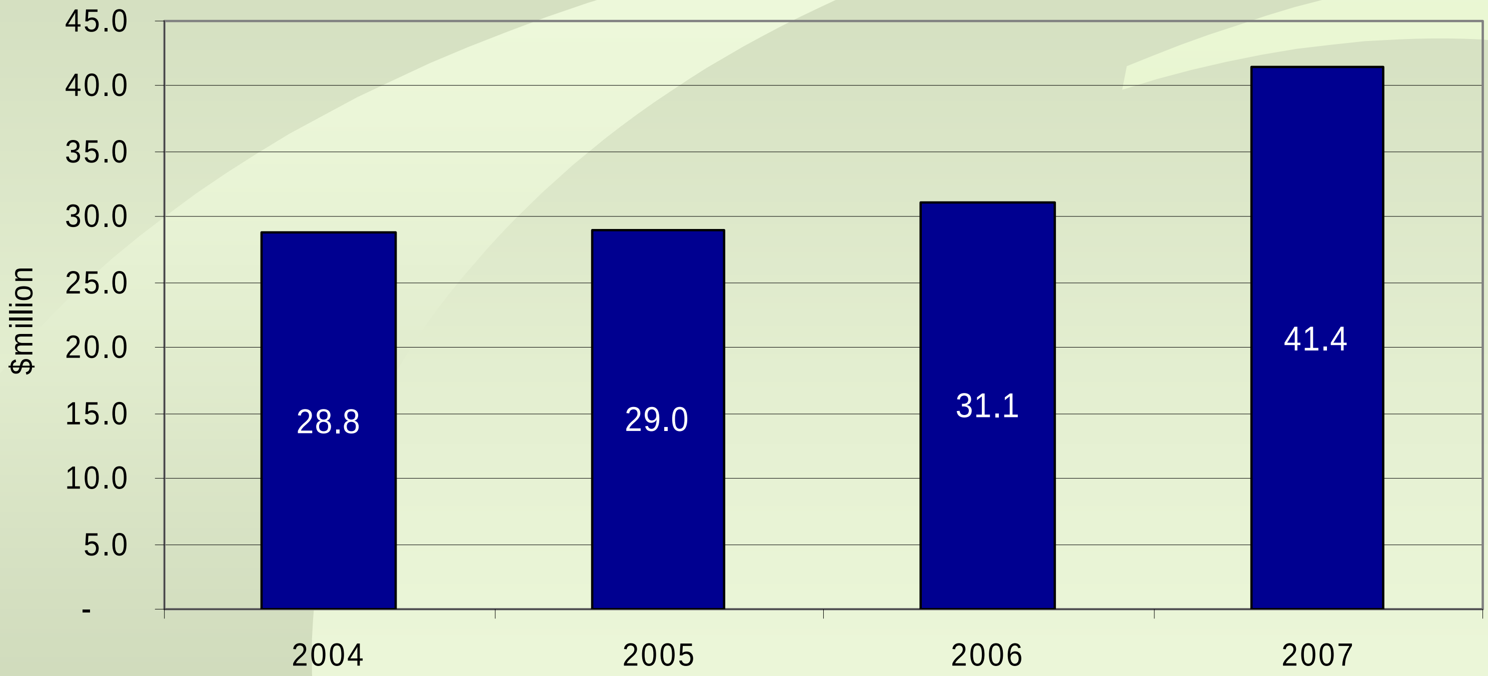
Financial Performance – Dividends per Share



Record fully franked dividend of **7.75 cents** per share

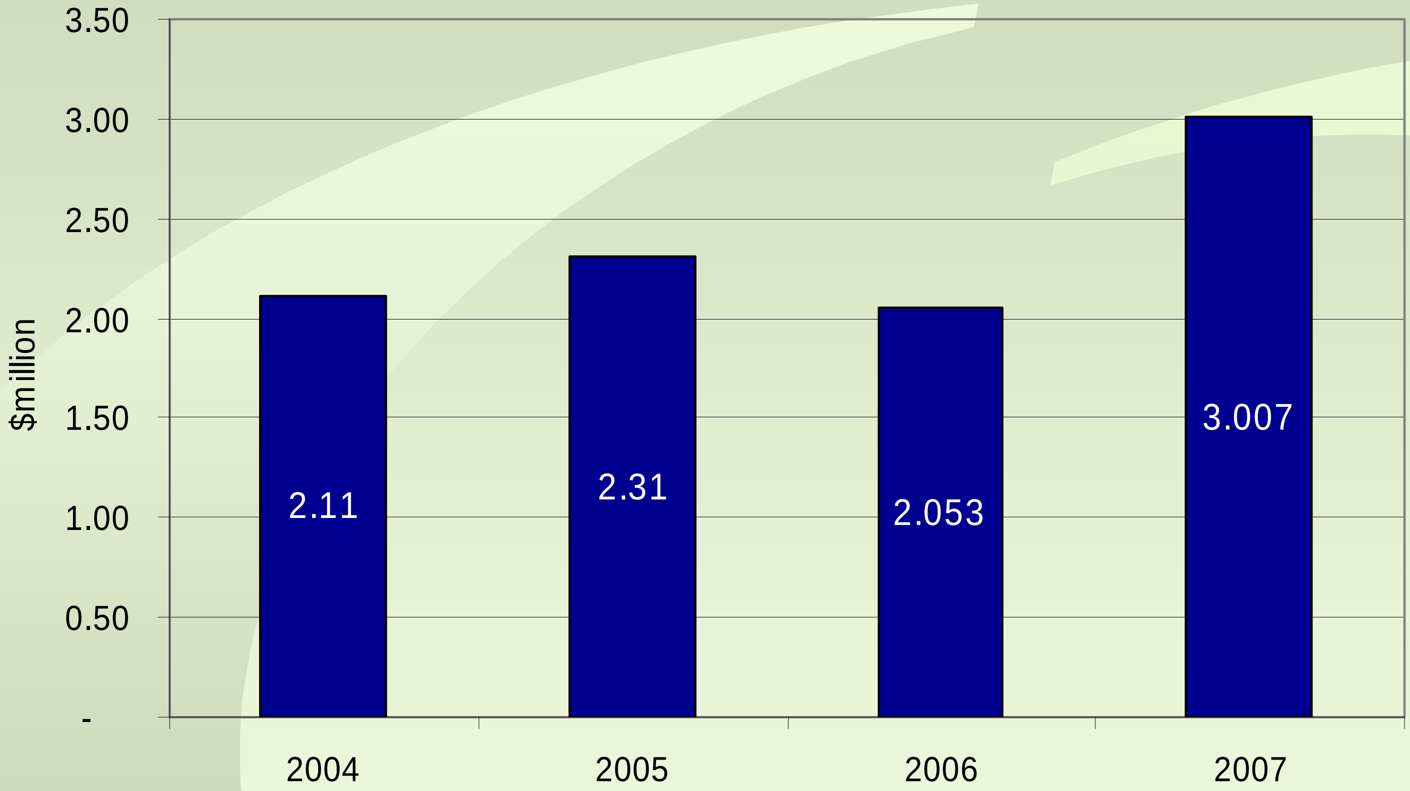
Retained franking credit balance of $1.617million

Financial Performance - Revenue



CPT Global has accelerated revenue growth over the last 12 months.

Financial Performance – Net Profit after Tax

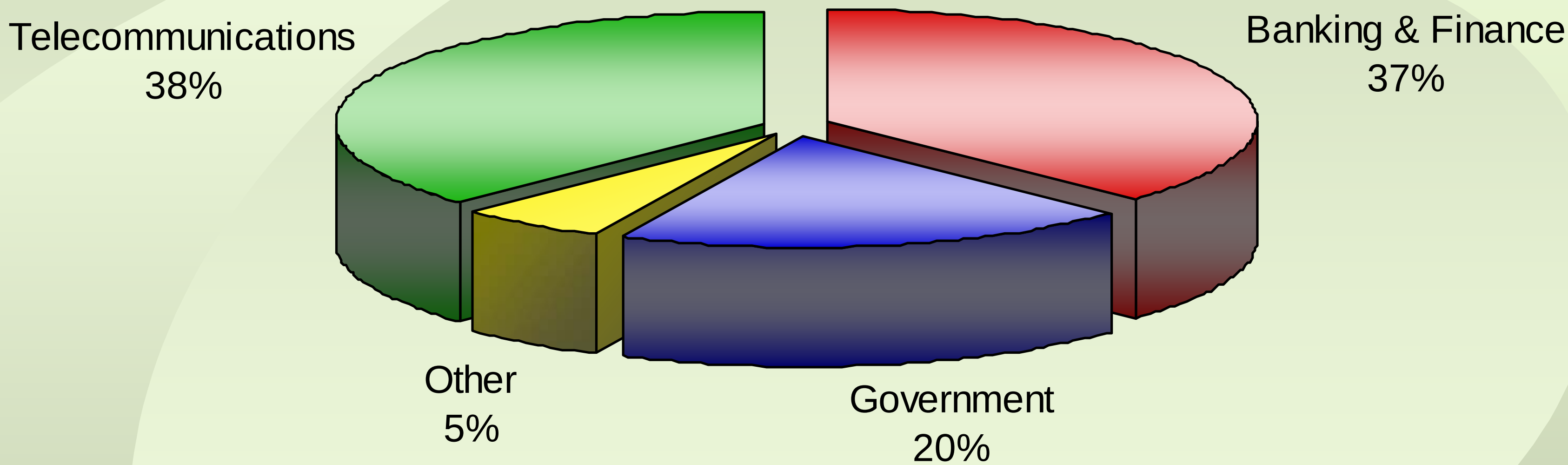


EBITDA $4.551m.

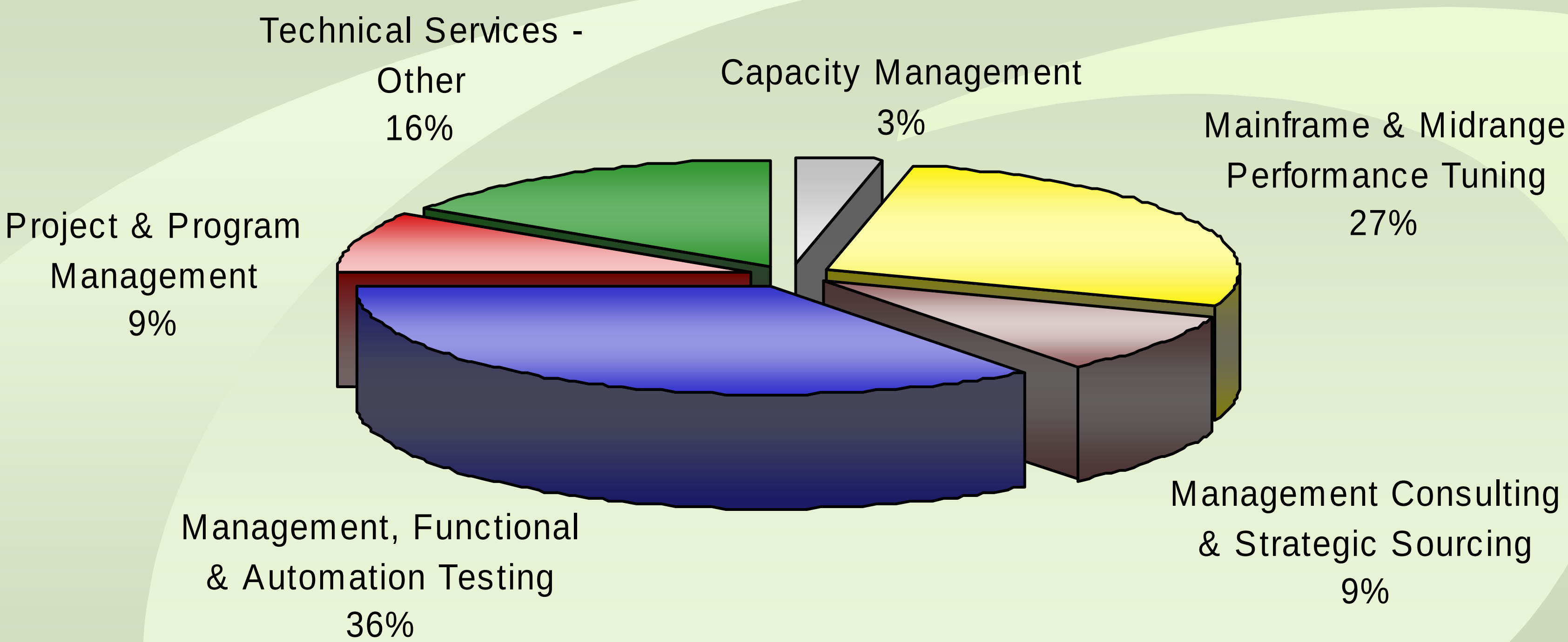
NPAT $3.007m.

2007 profit includes the effect of $415k Share based payments.

Total Revenue by Industry Sector (Worldwide)



Revenue by LoB (Worldwide)



Line of Business (LoB)

- Maintained a spread of industry exposure with a continued focus on the banking & finance, government & telecommunications sectors
- International focus expanding from being solely our cost reduction line of business to mid-range performance tuning and capacity planning
- Ongoing development and enhancement of services including the continued development of consultant toolkits and refinement of intellectual property
- Mid-Range Capacity management has been a highly successful offering
- Development of mid-range tools, systems and IP to focus on SAP and ORACLE performance tuning, to improve speed of delivery
- Increased investment in industry certification of consultants e.g. ITIL Certification

CPT Global Market Perspective on 2007

- Strengthened *client footprint* globally with engagements undertaken in 17 countries - Internationally 3 anchor clients
- Engaged additional top 20 *Fortune 500* Financial Services companies
- Growing recognition of CPT Global's *independence and client-side* consulting reinforced in our marketing across all services lines
- Success in the continued development of anchor clients in national and international regions. NSW has significantly increased client footprint
- Increased *market and services penetration* both locally and internationally by leveraging our proven services and experienced consultants
- NSW region has significantly increased client footprint
- International regions achieved significant *growth* with Alliance partners playing a major role in our success

Focus on Management Teams & Consultants

- Recruitment of highly skilled managers and consultants
- Key focus on recruitment and development of leading industry experts
- Continued increase of permanency of selected consultants to leverage our intellectual property
- Executive share option plan extended
- Strengthening of our balanced workforce across existing and emerging technologies by fast tracking selected consultants via mentoring by our (LOB) practice leaders
- At the heart of CPT Global’s culture is an underlying focus on consultant care

Future Market Focus

CPT Global provides independent consulting and technology services to the Australian and International Marketplace in a number of specific areas of focus for our customers

CUSTOMER FOCUS	CPT Global LINES OF BUSINESS: MANAGEMENT CONSULTING	CPT Global LINES OF BUSINESS: TECHNOLOGY SERVICES
ALIGNMENT WITH THE BUSINESS	• ICT Strategic Planning • ICT Shared Services • ICT Business Advisory Services • ICT Governance	• ICT Technical Architecture
ICT COST REDUCTIONS	• Sourcing Strategies • Market Testing • Market Benchmarking • ICT Operational Governance	• Data Centre Cost Reductions • Technology Consolidation • Performance Management
ICT TRANSFORMATION	• ITSM/ITIL & CobiT Implementation • Program Management	• Data Centre Consolidation • Data Centre Automation
ICT SERVICE DELIVERY	• Project Management • Business Requirement Specification • Contract Management	• Capacity Planning • Stress & Volume Testing • Testing Services • Environment Management Services

Current Market Positioning

CPT Global

CPT Global provides independent "client-side" consulting and technology services and supports our customer in managing an increasingly complex multi-supplier delivery model.

BUSINESS SYSTEM LIFECYCLE

DEMAND - *MANAGEMENT CONSULTING* | **SUPPLY - *TECHNOLOGY SERVICES***

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Client-Side Consulting Services

Define the Business Requirement

- ICT Governance
- Business Requirements
- Market Testing
- Service Level Requirements

- IT Service Management
- Testing Services
- Performance Management
- Capacity Planning

Accept & Manage the Service

Primary market focus for CPT Global

- Program and Project Management

Delivery Side Consulting Services

- Outsourcing Service Providers
- Development Service Providers
- Software Service Providers
- Infrastructure Service Providers
- Full cycle Consulting Groups

- Offshore Development
- Application Development
- Application Outsourcing
- Package Software Supply

Deliver and Operate the Software & Infrastructure

- Infrastructure Outsourcing
- Facilities Management
- Business Process Outsourcing

Future Market Positioning

CPT Global focus is on expanding the current base through increased market penetration locally and internationally leveraging its proven services and experienced consultants base.

Future Market Positioning

Expand Market Penetration

Market Coverage:

- Expand international client base
- Focus on the Sydney market place
- Consolidate delivery capability in these markets
- Strengthen local management teams
- Increase local resourcing
- Leverage Intellectual Property

Current Market Position

CPT Global

Service Positioning:

- Incremental expansion
- Consolidate and improve existing services
- Provide new services that leverage existing competencies

Expand Service Offerings

FY 07 Progress

Market Coverage:

- Increased USA and Europe client base
- Increased blue-chip client footprint Sydney
- Sydney and ACT management teams strengthened
- Development of tools and systems across most LoB
- Significant increase consultant numbers
- Expansion into Queensland
- Appointment to several Government Panels

Service Positioning:

-Development of Oracle tools to enable additional services

-Entering into SAP space and development of tool to expedite market penetration

Note : Our services will have little change – the key change will be in the area of market coverage and penetration

Strategy

- Continue expansion of full services offered in Victoria into NSW, Queensland and ACT
- Target Fortune 500 companies in USA and Europe with Risk Reward
- Combining of the Management of IT and technical consulting practice to create unique solutions
- Leverage global alliances, government export development organisation expand our client base - Tori Global, Macro4 & Austrade
- Increase independent *client-side* delivery services
- Scale up business model to support additional clients and consultants
- Grow revenue and improve profitability
- Focus on continually increasing shareholder returns

Outlook

- CPT Global is in an historically strong position and the outlook for the upcoming year is encouraging.
- We have signed new business, with new clients, in all regions and we will drive to establish our position for the future during the year ahead.
- Recent appointments to several government panels will further strengthen our position as a key provider of “Independent client-side” IT consulting services.
- The IT market remains buoyant and shows no sign of changing in the year ahead. CPT Global’s contracted forward load continues to increase which provides great confidence at the start to the financial year.
- In the year ahead CPT Global’s aim is to continue to generate solid growth, improve profit margin and deliver solid returns to Shareholders.
- CPT Global’s 2011 aspirational target of $120M revenue continues to be our mid term focus