

ASX ANNOUNCEMENT

12 OCTOBER 2016

Annual General Meeting

MELBOURNE, AUSTRALIA:

As previously announced in the Notice of Meeting, the Annual General Meeting of Cogstate Limited will be held at 10:00am on Monday 17 October 2016. The meeting will take place at the offices of Pitcher Partners (Company Auditor) at Level 19, 15 William Street, Melbourne.

Prior to the meeting, Cogstate will release to the market its Appendix 4C (Quarterly Cash Flow Report) along with a business update in respect of the most recent 30 September 2016 quarter.

During the meeting, Cogstate Chairman, Martyn Myer, and CEO, Brad O'Connor, will present to shareholders a business update encompassing the 2016 financial year as well as the latest update in respect of the September 2016 quarter.

ABOUT COGSTATE

Cogstate Ltd (ASX:CGS) is a leading cognitive science company delivering software and services to optimise the measurement of cognition in clinical trials, academic research, healthcare and brain injury. Cogstate is a pioneer in commercialising rapid, reliable and highly sensitive computerised cognitive tests and provides expert support for traditional neurological assessments to drive higher quality outcome measures. Cogstate clients include the world's leading biopharmaceutical companies; military and elite sporting organisations; physicians and patients; renowned academic institutions and public-private partnerships. With more than 130 employees and a global network of expert neuropsychologist consultants across 25 countries, the unique intersection of science, innovation and delivery is at the core of everything we do.

In our Clinical Trials business, Cogstate provides both software and professional services for clinical research programs seeking to demonstrate a drug's impact on cognition. Our latest innovation, Precision Recruitment™, is an online pre-screening portal that accelerates the identification of qualified clinical trial participants in high-need indications such as Alzheimer's disease.

For further information contact:

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