



Announcement Summary

Entity name

COGSTATE LTD

Date of this announcement

Friday December 03, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-AUG-2026 EX \$1.00	400,000	03/12/2021
New class - code to be confirmed	OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000	03/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COGSTATE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-AUG-2026 EX \$1.00

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Notice of AGM held on 27 October 2021 Resolution 7, including Annexure C:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.00000000

Expiry date

31/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CGS: Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of AGM held on 27 October 2021 Resolution 5, including Annexure A:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 27-OCT-2026 EX \$2.379

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Bradley O'Connor

Bradley O'Connor

1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of AGM held on 27 October 2021 Resolution 6, including Annexure B:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.37900000	27/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CGS: Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of AGM held on 27 October 2021 Resolution 5, including Annexure A:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02424939-3A576475?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	172,601,664

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,330,000
CGSAW : OPTION EXPIRING 30-APR-2025 EX 32C	50,000
CGSAAC : OPTION EXPIRING 26-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 26-AUG-2026 EX \$0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	3,010,000
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	642,937
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	1,285,873
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	950,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	600,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	1,400,000
New class - code to be confirmed : OPTION EXPIRING 31-AUG-2026 EX \$1.00	400,000
New class - code to be confirmed : OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14