



CHARTER HALL

10 May 2006

The Manager
Company Notices Section
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

FINAL INSTALMENT OF \$0.25 PER PARTLY PAID SECURITY

As foreshadowed in the Charter Hall Group Product Disclosure Statement/Prospectus dated 11 May 2005, Charter Hall Group today announces that a call will be made on the unpaid amount of **\$0.25 per partly paid stapled security**.

The final instalment of \$0.25 per stapled security will be **payable no later than 5.00pm on 30 June 2006**. If securityholders fail to pay the final instalment their stapled securities may be forfeited and sold on their behalf with the proceeds applied towards the final instalment, interest and any other transaction costs in respect of the sale. The balance, if any, will be paid to the registered holder of forfeited securities.

Formal notices of the call are expected to be sent to securityholders no later than **18 May 2006**.

The last day that the Charter Hall Group registry will accept transfers of partly paid securities ("CHCCA") will be 23 June 2006 (ie. 5 business days before the call due date in accordance with Appendix 6A of the ASX Listing Rules).

If securityholders have any questions concerning the final instalment or their Charter Hall Group security holding they should contact the registry, Link Market Services Limited on 1300 664 498.

Yours faithfully

Nathan Francis
Chief Financial Officer

Charter Hall Limited
ABN 57 113 531 150
Charter Hall Funds Management Limited
ABN 31 082 991 786
Level 6, 110 Walker Street
North Sydney NSW 2060 Australia
PO Box 1367
North Sydney NSW 2059
Telephone +61 2 8908 4000
Facsimile +61 2 8908 4040
www.charterhall.com.au