



CHARTER HALL

28 July 2006

The Manager
Company Notices Section
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

ALLOTMENT OF FULLY PAID SECURITIES

We are pleased to advise that we have completed the second allotment of fully paid securities. An additional 230,971 securities have been allotted to the "CHC" security.

Total issued capital (on a fully paid basis trading as CHC) is now 356,859,721 securities.

The holders of partly paid securities (totalling 249,000 securities) who have not paid the Final Instalment have now forfeited their securities.

These forfeited securities will now be sold by public auction to be held next Tuesday, 8 August at 11am at the Australian Stock Exchange, Level 8 Boardroom, Exchange Centre, 20 Bridge Street Sydney NSW 2000. The auction rules are available on the CHG website (www.charterhall.com.au).

Yours faithfully

Nathan Francis
Chief Financial Officer

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