

CHARTER HALL

11 December 2006

The Manager
Company Notices Section
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**CHARTER HALL GROUP (CHG) comprising
CHARTER HALL LIMITED ACN 113 531 150 (CHL) and
CHARTER HALL PROPERTY TRUST ARSN 113 339 147 (CHPT)**

NOTIFICATION UNDER SECTIONS 708A AND 1012DA OF THE CORPORATIONS ACT

Charter Hall Group (**CHG**) has today issued stapled securities in CHL and CHPT to Wyllie Group Pty Limited in connection with the acquisition of an undivided 50% interest in the leasehold A grade office building known as St George's Square located at 225 St George's Terrace, Perth.

In order to permit the on-sale of such securities without the need for a Prospectus or Product Disclosure Statement, CHG makes the following statements.

Section 708A

This notice is given under paragraph (5)(e) of Section 708A of the *Corporations Act 2001* (the **Act**) within 5 business days after the day on which the relevant securities were issued.

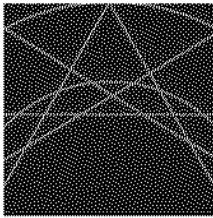
The securities were issued without a Prospectus for those securities being prepared.

As at the date of this notice, CHL has complied with:

- The provisions of Chapter 2M of the Act as they apply to CHL; and
- Section 674 of the Act as it applies to CHL.

As at the date of this notice, there is no information which is required to be disclosed by section 708A(6)(e) of the Act.

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CHARTER HALL

Section 1012DA

This notice is given under paragraph (5)(e) of Section 1012DA of the *Corporations Act 2001* (the **Act**) within five (5) business days after the day on which the relevant securities were issued.

The securities were issued without a Product Disclosure Statement for those securities being prepared.

As a disclosing entity, Charter Hall Funds Management Limited (CHFM) (as responsible entity for CHPT) is subject to regular reporting and disclosure obligations.

As at the date of this notice, CHFM (as responsible entity for CHPT) has complied with:

- The provisions of Chapter 2M of the Act as they apply to CHPT; and
- Section 674 of the Act as it applies to CHPT.

As at the date of this notice, there is no information which is required to be disclosed by section 1012DA(6)(f) of the Act.

Please do not hesitate to contact the undersigned if you have any queries.

Yours faithfully

Nathan Francis
Chief Financial Officer