

16 March 2010

Luxmy Wigneswaran
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Charter Hall Limited
ABN 57 113 531 150

Charter Hall Funds
Management Limited
ABN 31 082 991 786

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

Dear Ms Wigneswaran

This notice is given by:

- Charter Hall Limited (ACN 113 531 150) (the **Company**); and
- Charter Hall Funds Management Limited (ACN 082 991 786) (the **RE**) as responsible entity of Charter Hall Property Trust (ARSN 113 339 147) (the **Trust**),

(together, **Charter Hall Group**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

Charter Hall Group advises that:

- (a) today it has issued 72,323,202 stapled securities, each comprising one share in the Company and one unit in the Trust (**Securities**) under the retail component of an entitlement offer, the results of which were announced to the ASX on 10 March 2010;
- (b) the Securities were issued without disclosure to investors under Part 6D.2 of the Act and without a Product Disclosure Statement for the Securities being prepared;
- (c) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, Charter Hall Group is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, Charter Hall Group has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Charter Hall Group; and
 - (ii) section 674 of the Act as it applies to Charter Hall Group; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.



Please contact the undersigned if you require further information.

Yours faithfully

A handwritten signature in black ink, appearing to read 'N. Francis'.

Nathan Francis
Deputy CFO/Company Secretary