

26 June 2012

Stephanie So
Advisor, Issuers (Sydney)
ASX Limited
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SYDNEY NSW 2000



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Charter Hall Limited
ABN 57 113 531 150

Charter Hall Funds
Management Limited
ABN 31 082 991 786

Dear Ms So,

Performance Rights and Options Plan

Please be advised of the following changes to the number of securities within the Charter Hall Performance Rights and Options Plan (PROP).

The changes below relate to the fact that the service conditions have not been met and hence the securities have lapsed. In addition, a correction has been made to a previous lapsing which was recorded against the wrong security class.

Security	Description	Opening Balance On Issue	Movement of Options and Rights	Closing Balance On Issue
CHCAZ	Performance Rights Exp 1 Jul 2013	465,388	No change	465,388
CHCAB	Performance Rights Exp 1 Jul 2014	3,825,184	-353,517	3,471,667
CHCAM	Performance Rights Exp 1 Jul 2012	582,340	No change	582,340
CHCAS	Performance Rights Exp 1 Jul 2013	1,057,762	-164,260	893,502
CHCAC	Service Rights Exp 29-Aug-2012	171,462	No change	171,462
CHCAY	Service Rights Exp 01-Jul-2013	157,697	No change	157,697
CHCAD	Service Rights Exp 31-Dec-2013	260,054	No change	260,054
CHCAK	Opt Exp 04-Nov 2014 Ex \$1.94	1,772,041	-35,752	1,736,289
CHCAO	Opt Exp 13-Nov-2014 Ex \$1.94	1,060,137	35,752	1,095,889
CHCAQ	Opt Exp 18-Jun-2015 Ex \$2.80	1,089,272	-410,756	678,516
CHCAA	Opt Exp 6-Sep-2015 Ex \$2.35	123,397	No change	123,397
CHCAU	Opt Exp 06-Sep-2015 Ex \$2.44	1,432,280	No change	1,432,280
CHCAW	Opt Exp 06-Sep-2015 Ex \$2.44	1,163,464	No change	1,163,464
	Total	13,160,478	- 928,533	12,231,945

Note: Opt = option, Exp = expiry, Ex = exercise price

Please contact the undersigned if you require further information.

Yours faithfully

A handwritten signature in cursive script, appearing to read 'Carolyn Rodger'.

Carolyn Rodger
Company Secretary