



Level 11, 333 George Street
Sydney NSW 2000
GPO Box 2704
Sydney NSW 2001

Tel +61 2 8908 4000
Fax +61 2 8908 4040
www.charterhall.com.au

Charter Hall Limited
ABN 57 113 531 150

Charter Hall Funds
Management Limited
ABN 31 082 991 786

7 November 2012

ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

JMD Loans

Please be advised that David Southon (JMD) and David Harrison (JMD) have each sold (by way of off-market transfer) an amount of 349,999 stapled securities (ASX: CHC), in order to fund loan repayment instalments under the terms of the JMD Loan Agreements executed with Charter Hall Limited on 6 June 2005 (as amended).

Security-holders were advised of the key terms of the JMD Loans in the initial public offer of CHC, subsequent Annual Reports, and most recently the 2012 Annual Report.

Following repayments that total \$800,000 by each JMD since July 2011, the balance owing under each Loan is now \$1.7 million. Further debt repayments are required over the next two years.

The requisite Appendix 3Ys are attached for David Harrison and David Southon.

These transactions do not change the number of stapled securities issued for CHC, which remains at 298,684,347.

Please contact the undersigned if you require further information.

Yours faithfully

A handwritten signature in blue ink that reads "Rodger".

Carolyne Rodger
Company Secretary
Charter Hall Group

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Charter Hall Group formed by stapling the shares of Charter Hall Limited and the units of Charter Hall Property Trust
ABN	Charter Hall Limited ABN 57 113 531 150 Charter Hall Property Trust ABN 72 051 224 311

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Harrison
Date of last notice	2 November 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> 1. Portmist Pty Limited 2. Charter Hall Performance Rights and Options Plan (PROP)
Date of change	5 November 2012
No. of securities held prior to change	<p><u>Indirect</u> – via an interest in Portmist Pty Ltd which holds 2,191,772 securities. David Harrison is a shareholder and Director of Portmist Pty Ltd.</p> <p><u>Indirect</u> – via a relevant interest in 849,868 Options and 766,441 Performance Rights and in the PROP. The securities vest to plan members after performance and service criteria are met.</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Stapled Securities
Number acquired	
Number disposed	349,999
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$ 1,102,496.85
No. of securities held after change	<p><u>Indirect</u> – via an interest in Portmist Pty Ltd which holds 1,841,773 securities. David Harrison is a shareholder and Director of Portmist Pty Ltd.</p> <p><u>Indirect</u> – via a relevant interest in 849,868 Options and 766,441 Performance Rights and in the PROP. The securities vest to plan members after performance and service criteria are met.</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off-market trade

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Charter Hall Group formed by stapling the shares of Charter Hall Limited and the units of Charter Hall Property Trust
ABN	Charter Hall Limited ABN 57 113 531 150 Charter Hall Property Trust ABN 72 051 224 311

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Southon
Date of last notice	2 November 2012

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Charter Hall Performance Rights and Options Plan (PROP)
Date of change	5 November 2012
No. of securities held prior to change	<u>Direct</u> – 2,230,611 securities <u>Indirect</u> – via a relevant interest in 1,175,122 Options and 766,441 Performance Rights in the PROP. The securities vest to plan members after performance and service criteria are met.
Class	Stapled Securities
Number acquired	
Number disposed	349,999

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$ 1,102,496.85
No. of securities held after change	<u>Direct</u> – 1,880,612 securities <u>Indirect</u> – via a relevant interest in 1,175,122 Options and 766,441 Performance Rights in the PROP. The securities vest to plan members after performance and service criteria are met.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.