

Form **605**
Corporations Act 2001
Section 671B
Notice of ceasing to be a substantial holder

CHC

To: Company Name/Scheme The Secretary
Charter Hall Group
Level 11
333 George Street
Sydney NSW 2000

PH: (02) 8908 4000
Fax: (02) 8908 4040

1. Details of substantial holder

Name

ACN (if applicable) National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in Annexure A

The holder ceased to be a substantial holder on 04/03/2014
The previous notice was given to the company on 04/03/2014
The previous notice was dated (d/m/y) 27/02/2014

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate, in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
				Fully paid ordinary shares	
28/02/2014	MLC Investments Limited	Purchase	\$9,090.05	2,261	2,261
3/03/2014	MLC Investments Limited	Purchase	\$52,466.46	12,912	12,912
4/03/2014	MLC Investments Limited	Conversion	\$0.00	38,860	38,860
4/03/2014	MLC Investments Limited	Conversion	\$0.00	6,877	6,877
4/03/2014	MLC Investments Limited	Purchase	\$71,429.25	17,602	17,602
4/03/2014	MLC Investments Limited	Conversion	\$0.00	338,954	338,954
4/03/2014	MLC Investments Limited	Conversion	\$0.00	700	700
4/03/2014	MLC Investments Limited	Conversion	\$0.00	2,500	2,500
4/03/2014	MLC Investments Limited	Conversion	\$0.00	343,900	343,900
4/03/2014	MLC Investments Limited	Conversion	\$0.00	25,800	25,800
4/03/2014	MLC Investments Limited	Conversion	\$0.00	122,549	122,549
4/03/2014	MLC Investments Limited	Conversion	\$0.00	30,350	30,350
26/02/2014	MLC Investments Limited	Purchase	\$743,466.20	195,649	195,649
4/03/2014	MLC Wealth Management Limited	Conversion	\$0.00	9,474	9,474

4/03/2014	Antares Capital Partners Limited	Sale	\$13,571.06	3,393	3,393
4/03/2014	National Australia Bank Limited	Cover buy	\$68,858.50	17,000	17,000
4/03/2014	National Australia Bank Limited	Short sell	\$368,600.00	97,000	97,000
4/03/2014	National Australia Bank Limited	Purchase	\$239,400.00	63,000	63,000
28/02/2014 to 04/03/2014	National Australia Bank Limited	Securities Lending - Increase	No consideration directly referable to the securities provided by NAB	1,706,692	1,706,692
28/02/2014 to 04/03/2014	National Australia Bank Limited	Securities Lending - Decrease	No consideration directly referable to the securities provided by NAB	2,253,880	2,253,880
4/03/2014	National Australia Bank Limited	Stock borrow	No consideration directly referable to the securities provided by NAB	300,000	300,000

3. Changes in association

The following persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
No change	

4. Addresses

The addresses of persons named in this form are as follows:

	Address
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor MLC Building 105-153 Miller Street NORTH SYDNEY NSW 2060
MLC Wealth Management Limited	Ground Floor MLC Building 105-153 Miller Street NORTH SYDNEY NSW 2060
Antares Capital Partners Limited	Ground Floor MLC Building 105-153 Miller Street NORTH SYDNEY NSW 2060

Signature

Name Fiona Last

Capacity
Company Secretary
for and on behalf of National Australia Bank Limited

Signature

Date 07/03/2014