

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme CHARTER HALL GROUP (CHC)

ACN/ARSN ACN 113 531 150

1. Details of substantial holder(1)

Name WESTPAC BANKING CORPORATION (WBC) and its associated entities listed in Annexure 'B'

ACN/ARSN (if applicable) ACN 007 457 141

The holder became a substantial holder on 18/10/2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	20,809,643	20,809,643	
Total	20,809,643	20,809,643	5.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Number of securities	Class of securities
Advance Asset Management Limited	Advance Asset Management Ltd is the responsible entity of various managed investment schemes and also acts as a fund manager.	892,274	Ordinary
Asgard Capital Management Limited	Asgard Capital Management Limited ABN 92 009 279 592 AFSL 240695 is a custodian and operator of Investor-Directed Portfolio Service (IDPS). Asgard Capital Management Limited is the custodian and operator of Asgard eWrap Investment, Asgard Funds Account, LifeForce eWrap Investment and Personal Choice Private eWrap Investment Account.	3,504	Ordinary

BT Funds Management Limited	BT Funds Management Limited is the manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	239,582	Ordinary
BT Funds Management No.2 Limited	BT Funds Management No 2 Limited is or may be the Manager of various Superannuation funds, Institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	665,583	Ordinary
BT Investment Management (Fund Services) Limited	BT Investment Management (Fund Services) Limited is the responsible entity of various managed investment schemes and, in that capacity, can exercise the power to vote or dispose of the shares.	11,675,889	Ordinary
BT Investment Management (Institutional) Limited	BT Investment Management (Institutional) Limited (previously known as BT Investment Management (RE) Limited) is the fund manager of various superannuation funds, institutional investor portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.	5,326,631	Ordinary
Westpac Financial Services Group Limited	Westpac Financial Services Group Limited Registered Holder of Securities. ABN: 50 000 326 312	746,387	Ordinary
Westpac Financial Services Limited	Westpac Financial Services Limited is the responsible entity of various managed investment schemes and, in that capacity, can exercise the power to vote or dispose of shares.	504,454	Ordinary
Westpac RE Limited	Westpac RE Limited is the manager of various superannuation funds, institutional investor	755,339	Ordinary

	portfolios and unit trusts and, in that capacity, can exercise the power to vote or dispose of the shares.		
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4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder (8)	Class and number of securities
Asgard Capital Management Limited	Asgard Capital Management Limited	See Annexure 'A'	3,504 Ordinary
BT Funds Management Limited	Asgard Capital Management Limited BT Portfolio Services Limited	See Annexure 'A'	239,582 Ordinary
Westpac Financial Services Limited	BT Portfolio Services Limited HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	504,454 Ordinary
BT Funds Management No.2 Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	665,583 Ordinary
Westpac Financial Services Group Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	746,387 Ordinary
Westpac RE Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	755,339 Ordinary
Advance Asset Management Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	892,274 Ordinary
BT Investment Management (Institutional) Limited	Australia and New Zealand Banking Group Limited Citicorp Nominees Pty Limited	See Annexure 'A'	5,326,631 Ordinary
BT Investment Management (Fund Services) Limited	HSBC Custody Nominees (Australia) Limited.	See Annexure 'A'	11,675,889 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
WBC & associates	See Annexure 'A'	See Annexure 'A'		See Annexure 'A'

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Westpac Banking Corporation	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
Asgard Capital Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Funds Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
Westpac Financial Services Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Funds Management No.2 Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
Westpac Financial Services Group Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
Westpac RE Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
Advance Asset Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Investment Management (Institutional) Limited	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
BT Investment Management (Fund Services) Limited	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
CHARTER HALL GROUP (CHC)	The Company Secretary CHARTER HALL GROUP (CHC) Level 20, 1 Martin Place SYDNEY NSW 2000 Tel: 61 2 8651 9000

Signature

Print name Tim Hartin Capacity Company Secretary

Sign here _____ Date 20/10/2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 7 of the form.
 - (2) See the definition of “associate” in section 9 of the Corporations Act 2001.
 - (3) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person’s votes divided by the total votes in the body corporate scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and with a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write “unknown”.
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A

This is annexure 'A' referred to in Form 603, Notice of initial substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities.

Tim Hartin – Company Secretary, Westpac Banking Corporation – 20/10/2016

Sales & Purchases for the period : 18/06/2016 to 18/10/2016

SECURITY: CHC

Advance Asset Management Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
6/07/2016	HSBC Custody Nominees (Australia) Limited.	1,455	7,580.55	Ordinary
7/07/2016	HSBC Custody Nominees (Australia) Limited.	1,318	6,906.32	Ordinary
8/07/2016	HSBC Custody Nominees (Australia) Limited.	1,360	7,153.60	Ordinary
11/07/2016	HSBC Custody Nominees (Australia) Limited.	453	2,419.02	Ordinary
12/07/2016	HSBC Custody Nominees (Australia) Limited.	1,103	5,912.08	Ordinary
13/07/2016	HSBC Custody Nominees (Australia) Limited.	906	4,828.98	Ordinary
14/07/2016	HSBC Custody Nominees (Australia) Limited.	227	1,232.61	Ordinary
14/07/2016	HSBC Custody Nominees (Australia) Limited.	453	2,441.67	Ordinary
15/07/2016	HSBC Custody Nominees (Australia) Limited.	678	3,654.42	Ordinary
22/07/2016	HSBC Custody Nominees (Australia) Limited.	208,331	1,147,903.81	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-22,739	-125,746.67	Ordinary
12/08/2016	HSBC Custody Nominees (Australia) Limited.	-1,200	-6,612.00	Ordinary
12/08/2016	HSBC Custody Nominees (Australia) Limited.	-1,200	-6,612.00	Ordinary
12/08/2016	HSBC Custody Nominees (Australia) Limited.	1,200	6,612.00	Ordinary
12/09/2016	HSBC Custody Nominees (Australia) Limited.	-102,062	-530,722.40	Ordinary
13/09/2016	HSBC Custody Nominees (Australia) Limited.	-83,530	-436,026.60	Ordinary
23/09/2016	HSBC Custody Nominees (Australia) Limited.	3,960	19,839.60	Ordinary
13/10/2016	HSBC Custody Nominees (Australia) Limited.	6,400	31,872.00	Ordinary
	Total	17,113	142,636.99	Ordinary
	Advance Asset Management Limited Total :	17,113	142,636.99	

BT Funds Management Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
19/08/2016	Asgard Capital Management Limited	2,732	14,971.36	Ordinary
	Total	2,732	14,971.36	Ordinary
Date	Registered Company	Quantity	Consideration	Class of Securities
20/06/2016	BT Portfolio Services Limited	-3,315	-17,110.37	Ordinary
28/06/2016	BT Portfolio Services Limited	1,000	5,086.30	Ordinary
7/07/2016	BT Portfolio Services Limited	124	684.24	Ordinary
7/07/2016	BT Portfolio Services Limited	345	1,840.68	Ordinary
11/07/2016	BT Portfolio Services Limited	-10,000	-53,350.00	Ordinary
19/07/2016	BT Portfolio Services Limited	-2,300	-12,411.03	Ordinary
9/08/2016	BT Portfolio Services Limited	1,850	10,220.51	Ordinary
17/08/2016	BT Portfolio Services Limited	-1,770	-9,663.32	Ordinary
24/08/2016	BT Portfolio Services Limited	-6,410	-36,099.20	Ordinary
25/08/2016	BT Portfolio Services Limited	1,050	6,115.83	Ordinary
5/09/2016	BT Portfolio Services Limited	-1,776	-9,997.99	Ordinary
7/09/2016	BT Portfolio Services Limited	-3,761	-20,724.24	Ordinary
15/09/2016	BT Portfolio Services Limited	579	3,029.79	Ordinary
21/09/2016	BT Portfolio Services Limited	795	4,157.85	Ordinary
21/09/2016	BT Portfolio Services Limited	-795	-4,157.85	Ordinary

21/09/2016	BT Portfolio Services Limited	-11,500	-61,416.90	Ordinary
	Total	-35,884	-193,795.69	Ordinary
	BT Funds Management Limited Total :	-33,152	-178,824.33	

BT Funds Management No.2 Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
30/06/2016	HSBC Custody Nominees (Australia) Limited.	-21,455	-108,776.85	Ordinary
30/06/2016	HSBC Custody Nominees (Australia) Limited.	-6,077	-30,810.39	Ordinary
30/06/2016	HSBC Custody Nominees (Australia) Limited.	-21,455	-108,776.85	Ordinary
30/06/2016	HSBC Custody Nominees (Australia) Limited.	21,455	108,776.85	Ordinary
30/06/2016	HSBC Custody Nominees (Australia) Limited.	-6,077	-30,810.39	Ordinary
30/06/2016	HSBC Custody Nominees (Australia) Limited.	6,077	30,810.39	Ordinary
	Total	-27,532	-139,587.24	Ordinary
	BT Funds Management No.2 Limited Total :	-27,532	-139,587.24	

BT Funds Management (NZ) Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
23/09/2016	Guardian Nominees No.2 Ltd	100,000	526,720.00	Ordinary
23/09/2016	Guardian Nominees No.2 Ltd	-100,000	-527,780.00	Ordinary
	Total	0	-1,060.00	Ordinary
	BT Funds Management (NZ) Limited Total :	0	-1,060.00	

BT Investment Management (Fund Services) Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
27/06/2016	HSBC Custody Nominees (Australia) Limited.	-29,500	-150,450.00	Ordinary
2/08/2016	HSBC Custody Nominees (Australia) Limited.	7,191	39,838.14	Ordinary
10/08/2016	HSBC Custody Nominees (Australia) Limited.	8,189	45,367.06	Ordinary
16/08/2016	HSBC Custody Nominees (Australia) Limited.	-14,020	-77,110.00	Ordinary
16/08/2016	HSBC Custody Nominees (Australia) Limited.	-8,189	-45,039.50	Ordinary
16/08/2016	HSBC Custody Nominees (Australia) Limited.	-7,191	-39,550.50	Ordinary
16/08/2016	HSBC Custody Nominees (Australia) Limited.	-14,020	-77,110.00	Ordinary
16/08/2016	HSBC Custody Nominees (Australia) Limited.	14,020	77,110.00	Ordinary
22/08/2016	HSBC Custody Nominees (Australia) Limited.	7,340	40,370.00	Ordinary
22/08/2016	HSBC Custody Nominees (Australia) Limited.	42,902	235,961.00	Ordinary
23/08/2016	HSBC Custody Nominees (Australia) Limited.	12,981	73,861.89	Ordinary
23/08/2016	HSBC Custody Nominees (Australia) Limited.	17,509	99,626.21	Ordinary
7/09/2016	HSBC Custody Nominees (Australia) Limited.	60,500	338,195.00	Ordinary
20/09/2016	HSBC Custody Nominees (Australia) Limited.	-9,319	-48,645.18	Ordinary
20/09/2016	HSBC Custody Nominees (Australia) Limited.	-12,981	-67,760.82	Ordinary
20/09/2016	HSBC Custody Nominees (Australia) Limited.	-17,509	-91,396.98	Ordinary
20/09/2016	HSBC Custody Nominees (Australia) Limited.	-39,591	-206,665.02	Ordinary
23/09/2016	HSBC Custody Nominees (Australia) Limited.	770,090	3,858,150.90	Ordinary
23/09/2016	HSBC Custody Nominees (Australia) Limited.	48,343	243,165.29	Ordinary
23/09/2016	HSBC Custody Nominees (Australia) Limited.	901,130	4,514,661.30	Ordinary
23/09/2016	HSBC Custody Nominees (Australia) Limited.	108,451	545,508.53	Ordinary
5/10/2016	HSBC Custody Nominees (Australia) Limited.	-30,242	-153,931.78	Ordinary
5/10/2016	HSBC Custody Nominees (Australia) Limited.	-34,763	-176,943.67	Ordinary
5/10/2016	HSBC Custody Nominees (Australia) Limited.	-3,311	-16,852.99	Ordinary
11/10/2016	HSBC Custody Nominees (Australia) Limited.	7,227	35,629.11	Ordinary

11/10/2016	HSBC Custody Nominees (Australia) Limited.	133,620	660,082.80	Ordinary
18/10/2016	HSBC Custody Nominees (Australia) Limited.	123,123	610,690.08	Ordinary
18/10/2016	HSBC Custody Nominees (Australia) Limited.	176,771	876,784.16	Ordinary
	Total	2,218,751	11,143,545.03	Ordinary
	BT Investment Management (Fund Services) Limited Total :	2,218,751	11,143,545.03	

BT Investment Management (Institutional) Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
30/06/2016	Australia and New Zealand Banking Group Limited	8,532	43,427.88	Ordinary
	Total	8,532	43,427.88	Ordinary

Date	Registered Company	Quantity	Consideration	Class of Securities
22/08/2016	Citicorp Nominees Pty Limited	28,715	157,932.50	Ordinary
23/08/2016	Citicorp Nominees Pty Limited	12,729	72,428.01	Ordinary
20/09/2016	Citicorp Nominees Pty Limited	-1,772	-9,249.84	Ordinary
20/09/2016	Citicorp Nominees Pty Limited	-4,740	-24,742.80	Ordinary
20/09/2016	Citicorp Nominees Pty Limited	-34	-177.48	Ordinary
20/09/2016	Citicorp Nominees Pty Limited	-13,516	-70,553.52	Ordinary
20/09/2016	Citicorp Nominees Pty Limited	-1,391	-7,261.02	Ordinary
20/09/2016	Citicorp Nominees Pty Limited	-11,741	-61,288.02	Ordinary
20/09/2016	Citicorp Nominees Pty Limited	-245	-1,278.90	Ordinary
20/09/2016	Citicorp Nominees Pty Limited	-8,061	-42,078.42	Ordinary
23/09/2016	Citicorp Nominees Pty Limited	667,420	3,343,774.20	Ordinary
23/09/2016	Citicorp Nominees Pty Limited	78,992	397,329.76	Ordinary
5/10/2016	Citicorp Nominees Pty Limited	-27,805	-141,527.45	Ordinary
18/10/2016	Citicorp Nominees Pty Limited	144,231	715,385.76	Ordinary
	Total	862,782	4,328,692.78	Ordinary
	BT Investment Management (Institutional) Limited Total :	871,314	4,372,120.66	

Westpac RE Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
21/06/2016	HSBC Custody Nominees (Australia) Limited.	131	681.20	Ordinary
21/06/2016	HSBC Custody Nominees (Australia) Limited.	-1,000	-5,190.00	Ordinary
27/06/2016	HSBC Custody Nominees (Australia) Limited.	-155	-787.40	Ordinary
27/06/2016	HSBC Custody Nominees (Australia) Limited.	-109	-553.72	Ordinary
27/06/2016	HSBC Custody Nominees (Australia) Limited.	-107	-543.56	Ordinary
27/06/2016	HSBC Custody Nominees (Australia) Limited.	-193	-980.44	Ordinary
27/06/2016	HSBC Custody Nominees (Australia) Limited.	-08	-40.72	Ordinary
27/06/2016	HSBC Custody Nominees (Australia) Limited.	-103	-523.24	Ordinary
28/06/2016	HSBC Custody Nominees (Australia) Limited.	-2,000	-10,180.00	Ordinary
28/06/2016	HSBC Custody Nominees (Australia) Limited.	-1,046	-5,324.14	Ordinary
28/06/2016	HSBC Custody Nominees (Australia) Limited.	2,000	10,180.00	Ordinary
28/06/2016	HSBC Custody Nominees (Australia) Limited.	-2,000	-10,180.00	Ordinary
1/07/2016	HSBC Custody Nominees (Australia) Limited.	-3,200	-16,544.00	Ordinary
1/07/2016	HSBC Custody Nominees (Australia) Limited.	3,200	16,544.00	Ordinary
1/07/2016	HSBC Custody Nominees (Australia) Limited.	-3,200	-16,544.00	Ordinary
6/07/2016	HSBC Custody Nominees (Australia) Limited.	14,581	75,967.01	Ordinary
7/07/2016	HSBC Custody Nominees (Australia) Limited.	13,207	69,204.68	Ordinary
8/07/2016	HSBC Custody Nominees (Australia) Limited.	13,635	71,720.10	Ordinary
11/07/2016	HSBC Custody Nominees (Australia) Limited.	4,538	24,232.92	Ordinary
12/07/2016	HSBC Custody Nominees (Australia) Limited.	11,054	59,249.44	Ordinary

13/07/2016	HSBC Custody Nominees (Australia) Limited.	9,077	48,380.41	Ordinary
14/07/2016	HSBC Custody Nominees (Australia) Limited.	2,270	12,326.10	Ordinary
14/07/2016	HSBC Custody Nominees (Australia) Limited.	4,539	24,465.21	Ordinary
15/07/2016	HSBC Custody Nominees (Australia) Limited.	6,808	36,695.12	Ordinary
20/07/2016	HSBC Custody Nominees (Australia) Limited.	200	1,110.00	Ordinary
20/07/2016	HSBC Custody Nominees (Australia) Limited.	-1,600	-8,848.00	Ordinary
20/07/2016	HSBC Custody Nominees (Australia) Limited.	1,600	8,848.00	Ordinary
20/07/2016	HSBC Custody Nominees (Australia) Limited.	-1,600	-8,848.00	Ordinary
22/07/2016	HSBC Custody Nominees (Australia) Limited.	-550	-3,014.00	Ordinary
22/07/2016	HSBC Custody Nominees (Australia) Limited.	550	3,014.00	Ordinary
22/07/2016	HSBC Custody Nominees (Australia) Limited.	-550	-3,014.00	Ordinary
3/08/2016	HSBC Custody Nominees (Australia) Limited.	-3,000	-16,440.00	Ordinary
3/08/2016	HSBC Custody Nominees (Australia) Limited.	-3,000	-16,440.00	Ordinary
3/08/2016	HSBC Custody Nominees (Australia) Limited.	3,000	16,440.00	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-18	-99.72	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-02	-11.08	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-11	-60.94	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-20	-110.80	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-1,500	-8,310.00	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-3,000	-16,560.00	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-22	-121.88	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-19	-105.26	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-20	-110.80	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-22	-121.88	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-18	-99.72	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	18	99.72	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	02	11.08	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-11	-60.94	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	11	60.94	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-02	-11.08	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	20	110.80	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-20	-110.80	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-1,500	-8,310.00	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	1,500	8,310.00	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	3,000	16,560.00	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-3,000	-16,560.00	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	22	121.88	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-22	-121.88	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-19	-105.26	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	19	105.26	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-20	-110.80	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	20	110.80	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	22	121.88	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-22	-121.88	Ordinary
12/08/2016	HSBC Custody Nominees (Australia) Limited.	700	3,829.00	Ordinary
16/08/2016	HSBC Custody Nominees (Australia) Limited.	-900	-4,968.00	Ordinary
16/08/2016	HSBC Custody Nominees (Australia) Limited.	-900	-4,968.00	Ordinary
16/08/2016	HSBC Custody Nominees (Australia) Limited.	900	4,968.00	Ordinary
22/08/2016	HSBC Custody Nominees (Australia) Limited.	-500	-2,715.00	Ordinary
22/08/2016	HSBC Custody Nominees (Australia) Limited.	-500	-2,715.00	Ordinary
22/08/2016	HSBC Custody Nominees (Australia) Limited.	500	2,715.00	Ordinary
23/08/2016	HSBC Custody Nominees (Australia) Limited.	-850	-4,862.00	Ordinary
23/08/2016	HSBC Custody Nominees (Australia) Limited.	-1,000	-5,720.00	Ordinary
23/08/2016	HSBC Custody Nominees (Australia) Limited.	-850	-4,862.00	Ordinary
23/08/2016	HSBC Custody Nominees (Australia) Limited.	850	4,862.00	Ordinary
23/08/2016	HSBC Custody Nominees (Australia) Limited.	1,000	5,720.00	Ordinary

23/08/2016	HSBC Custody Nominees (Australia) Limited.	-1,000	-5,720.00	Ordinary
25/08/2016	HSBC Custody Nominees (Australia) Limited.	-14	-81.62	Ordinary
25/08/2016	HSBC Custody Nominees (Australia) Limited.	-500	-2,905.00	Ordinary
1/09/2016	HSBC Custody Nominees (Australia) Limited.	1,629	9,594.81	Ordinary
5/09/2016	HSBC Custody Nominees (Australia) Limited.	-68	-382.16	Ordinary
6/09/2016	HSBC Custody Nominees (Australia) Limited.	-1,000	-5,570.00	Ordinary
13/09/2016	HSBC Custody Nominees (Australia) Limited.	-2,000	-10,480.00	Ordinary
14/09/2016	HSBC Custody Nominees (Australia) Limited.	-523	-2,714.37	Ordinary
15/09/2016	HSBC Custody Nominees (Australia) Limited.	-2,500	-12,825.00	Ordinary
16/09/2016	HSBC Custody Nominees (Australia) Limited.	-3,500	.00	Ordinary
23/09/2016	HSBC Custody Nominees (Australia) Limited.	42,100	210,921.00	Ordinary
29/09/2016	HSBC Custody Nominees (Australia) Limited.	-900	-4,635.00	Ordinary
6/10/2016	HSBC Custody Nominees (Australia) Limited.	-40	-202.00	Ordinary
7/10/2016	HSBC Custody Nominees (Australia) Limited.	-500	-2,490.00	Ordinary
11/10/2016	HSBC Custody Nominees (Australia) Limited.	-500	-2,460.00	Ordinary
11/10/2016	HSBC Custody Nominees (Australia) Limited.	-1,620	-7,970.40	Ordinary
14/10/2016	HSBC Custody Nominees (Australia) Limited.	-69	.00	Ordinary
17/10/2016	HSBC Custody Nominees (Australia) Limited.	-27,922	-138,772.34	Ordinary
	Total	61,858	344,042.53	Ordinary
	Westpac RE Limited Total :	61,858	344,042.53	

Westpac Financial Services Group Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
2/08/2016	HSBC Custody Nominees (Australia) Limited.	-7,191	-39,838.14	Ordinary
2/08/2016	HSBC Custody Nominees (Australia) Limited.	7,191	39,838.14	Ordinary
2/08/2016	HSBC Custody Nominees (Australia) Limited.	-7,191	-39,838.14	Ordinary
10/08/2016	HSBC Custody Nominees (Australia) Limited.	-3,688	-20,431.52	Ordinary
10/08/2016	HSBC Custody Nominees (Australia) Limited.	-4,501	-24,935.54	Ordinary
10/08/2016	HSBC Custody Nominees (Australia) Limited.	3,688	20,431.52	Ordinary
10/08/2016	HSBC Custody Nominees (Australia) Limited.	-4,501	-24,935.54	Ordinary
10/08/2016	HSBC Custody Nominees (Australia) Limited.	4,501	24,935.54	Ordinary
10/08/2016	HSBC Custody Nominees (Australia) Limited.	-3,688	-20,431.52	Ordinary
22/08/2016	HSBC Custody Nominees (Australia) Limited.	15,501	85,255.50	Ordinary
23/08/2016	HSBC Custody Nominees (Australia) Limited.	3,290	18,720.10	Ordinary
20/09/2016	HSBC Custody Nominees (Australia) Limited.	-2,210	-11,536.20	Ordinary
20/09/2016	HSBC Custody Nominees (Australia) Limited.	-3,290	-17,173.80	Ordinary
23/09/2016	HSBC Custody Nominees (Australia) Limited.	17,638	88,719.14	Ordinary
23/09/2016	HSBC Custody Nominees (Australia) Limited.	161,360	808,413.60	Ordinary
5/10/2016	HSBC Custody Nominees (Australia) Limited.	-7,300	-37,157.00	Ordinary
11/10/2016	HSBC Custody Nominees (Australia) Limited.	-5,991	-29,535.63	Ordinary
11/10/2016	HSBC Custody Nominees (Australia) Limited.	-1,236	-6,093.48	Ordinary
18/10/2016	HSBC Custody Nominees (Australia) Limited.	30,875	153,140.00	Ordinary
	Total	193,257	967,547.03	Ordinary
	Westpac Financial Services Group Limited Total :	193,257	967,547.03	

Westpac Financial Services Limited

Date	Registered Company	Quantity	Consideration	Class of Securities
28/06/2016	BT Portfolio Services Limited	-62	-315.58	Ordinary
28/06/2016	BT Portfolio Services Limited	-72	-366.48	Ordinary
6/07/2016	BT Portfolio Services Limited	59	306.80	Ordinary
6/07/2016	BT Portfolio Services Limited	14	72.80	Ordinary

6/07/2016	BT Portfolio Services Limited	11	57.20	Ordinary
16/08/2016	BT Portfolio Services Limited	86	475.58	Ordinary
24/08/2016	BT Portfolio Services Limited	54	309.96	Ordinary
24/08/2016	BT Portfolio Services Limited	54	309.96	Ordinary
24/08/2016	BT Portfolio Services Limited	-116	-664.68	Ordinary
5/09/2016	BT Portfolio Services Limited	66	372.24	Ordinary
6/09/2016	BT Portfolio Services Limited	55	308.55	Ordinary
19/09/2016	BT Portfolio Services Limited	19	99.37	Ordinary
19/09/2016	BT Portfolio Services Limited	11	57.53	Ordinary
20/09/2016	BT Portfolio Services Limited	61	319.03	Ordinary
20/09/2016	BT Portfolio Services Limited	99	517.77	Ordinary
28/09/2016	BT Portfolio Services Limited	23	119.37	Ordinary
28/09/2016	BT Portfolio Services Limited	25	129.75	Ordinary
17/10/2016	BT Portfolio Services Limited	72	357.12	Ordinary
	Total	459	2,466.29	Ordinary

Date	Registered Company	Quantity	Consideration	Class of Securities
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-12,944	-71,709.76	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-3,390	-18,780.60	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-395	-2,188.30	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-6,102	-33,805.08	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-148	-819.92	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-88,540	-490,511.60	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-3,390	-18,780.60	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-88,540	-490,511.60	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	395	2,188.30	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-148	-819.92	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-12,944	-71,709.76	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-395	-2,188.30	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	6,102	33,805.08	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	88,540	490,511.60	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	3,390	18,780.60	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	12,944	71,709.76	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	148	819.92	Ordinary
27/07/2016	HSBC Custody Nominees (Australia) Limited.	-6,102	-33,805.08	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-8,606	-47,591.18	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	-8,606	-47,591.18	Ordinary
4/08/2016	HSBC Custody Nominees (Australia) Limited.	8,606	47,591.18	Ordinary
	Total	-120,125	-665,406.44	Ordinary
	Westpac Financial Services Limited Total :	-119,666	-662,940.15	

ANNEXURE B

This is the annexure 'B' (being 3 pages) referred to in Form 603, Notice of initial substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

Tim Hartin – Company Secretary, Westpac Banking Corporation – 20/10/2016

Westpac Banking Corporation	Australia	Series 2011-3 WST Trust	Australia
1925 (Commercial) Pty Limited	Australia	Series 2012-1 WST Trust	Australia
1925 (Industrial) Pty Limited	Australia	Series 2013-1 WST Trust	Australia
1925 Advances Pty Limited	Australia	Series 2013-2 WST Trust	Australia
A.G.C. (Pacific) Limited	Papua New Guinea	Series 2014-1 WST Trust	Australia
Advance Asset Management Limited	Australia	Series 2014-2 WST Trust	Australia
Altitude Administration Pty Limited	Australia	Series 2015-1 WST Trust	Australia
Altitude Rewards Pty Limited	Australia	SIE-Lease (Australia) Pty Limited	Australia
Aotearoa Financial Services Limited	New Zealand	SIE-Lease (New Zealand) Pty Limited	New Zealand
Ascalon Capital Managers (Asia) Limited	Hong Kong	Sixty Martin Place (Holdings) Pty Limited	Australia
Ascalon Capital Managers Limited	Australia	St.George Business Finance Pty Limited	Australia
Ascalon Funds Seed Pool Trust	Australia	St.George Custodial Pty Limited	Australia
Asgard Capital Management Limited	Australia	St.George Equity Finance Limited	Australia
Asgard Wealth Solutions Limited	Australia	St.George Finance Holdings Limited	Australia
Australian Loan Processing Security Company Pty Ltd	Australia	St.George Finance Limited	Australia
Australian Loan Processing Security Trust	Australia	St.George Life Limited	Australia
Belliston Pty Limited	Australia	St.George Motor Finance Limited	Australia
Bill Acceptance Corporation Pty Limited	Australia	St.George Security Holdings Pty Limited	Australia
BT (Queensland) Pty Limited	Australia	Sydney Capital Corp Inc.	USA
BT Australia Pty Limited	Australia	The Home Mortgage Company Limited	New Zealand
BT Financial Group (NZ) Limited	New Zealand	The Mortgage Company Pty Limited	Australia
BT Financial Group Pty Limited	Australia	Value Nominees Pty Limited	Australia
BT Funds Management (NZ) Limited	New Zealand	W2 Investments Pty Limited	Australia
BT Funds Management Limited	Australia	Waratah Receivables Corp Pty Limited	Australia
BT Funds Management No.2 Limited	Australia	Waratah Securities Australia Limited	Australia
BT Long Term Income Fund	Australia	Westpac (NZ) Investments Limited	New Zealand
BT Portfolio Services Limited	Australia	Westpac Administration Pty Limited	Australia
BT Private Nominees Pty Limited	Australia	Westpac Administration 2 Limited	Australia
BT Securities Limited	Australia	Westpac Administration 3 Limited	Australia
BT Short Term Income Fund	Australia	Westpac Administration 4 Limited	Australia
Canning Park Capital Pte. Ltd	Australia	Westpac Altitude Rewards Trust	Australia
Capital Corporate Finance Limited	Australia	Westpac Americas Inc.	USA
Capital Finance (NZ) Limited	Australia	Westpac Asian Lending Pty Limited	Australia
Capital Finance Australia Limited	Australia	Westpac Bank-PNG-Limited	Papua New Guinea
Capital Finance New Zealand Limited	Australia	Westpac Capital Holdings Inc.	USA
Capital Fleetlease Limited	Australia	Westpac Capital Markets Holding Corp.	USA
Capital Motor Finance Limited	Australia	Westpac Capital Markets LLC	USA
Capital Rent Group Limited	New Zealand	Westpac Capital-NZ-Limited	New Zealand
CBA Limited	Australia	Westpac Cash PIE Fund	Australia
Challenge Limited	Australia	Westpac Cook Cove Trust I	Australia
Core Infrastructure Income Feeder 1 LP 2016	Partnership(Scotland)	Westpac Cook Cove Trust II	Australia
Core Infrastructure Income Feeder 2 LP 2016	Partnership(Scotland)	Westpac Covered Bond Trust	Australia

Core Infrastructure Income Master LP 2016	Partnership(England)	Westpac Custodian Nominees Pty Limited	Australia
Core Infrastructure Income Holdings Limited 2016	Partnership(England)	Westpac Databank Pty Limited	Australia
Crusade ABS Series 2012 - 1 Trust	Australia	Westpac Debt Securities Pty Limited	Australia
Crusade ABS Series 2013 - 1 Trust	Australia	Westpac Delta LLC	USA
Crusade ABS Series 2015 - 1 Trust	Australia	Westpac Direct Equity Investments Pty Limited	Australia
Crusade ABS Series 2016 - 1 Trust	Australia	Westpac Equipment Finance Limited	Australia
Crusade CP Management Pty Limited	Australia	Westpac Equity Holdings Pty Limited	Australia
Crusade CP No.1 Pty Limited	Australia	Westpac Equity Investments NZ Limited	New Zealand
Crusade Euro Trust 1E of 2006	Australia	Westpac Equity Pty Limited	Australia
Crusade Euro Trust 1E of 2007	Australia	Westpac Europe Limited	UK
Crusade Global Trust 1 of 2007	Australia	Westpac Finance (HK) Limited	Hong Kong
Crusade Global Trust 2 of 2006	Australia	Westpac Financial Consultants Limited	Australia
Crusade Management Limited	Australia	Westpac Financial Holdings Pty Limited	Australia
Crusade 2P Trust of 2008	Australia	Westpac Financial Services Group Limited	Australia
Danaby Pty Limited	Australia	Westpac Financial Services Group-NZ-Limited	New Zealand
eQR Securities Pty. Limited	Australia	Westpac Financial Services Limited	Australia
Europe Infrastructure Debt LP	UK	Westpac Funding Holdings Pty Limited	Australia
General Credits Pty Limited	Australia	Westpac Funds Financing Holdco Pty Limited	Australia
Halcyon Securities Pty Limited	Australia	Westpac Funds Financing Pty Limited	Australia
Hastings Advisers LLC	USA	Westpac General Insurance Limited	Australia
Hastings Forestry Investments Limited	New Zealand	Westpac General Insurance Services Limited	Australia
Hastings Forests Australia Pty Limited	Australia	Westpac Global Capital Markets Pty Limited	Australia
Hastings Funds Management (UK) Limited	Singapore	Westpac Group Investment-NZ-Limited	New Zealand
Hastings Funds Management (USA) Inc.	UK	Westpac Holdings-NZ-Limited	New Zealand
Hastings Funds Management Asia Pty. Limited	USA	Westpac Investment Capital Corporation	USA
Hastings Funds Management Limited	Australia	Westpac Investment Vehicle No.2 Pty Limited	Australia
Hastings Infrastructure 1 Limited	UK	Westpac Investment Vehicle No.3 Pty Limited	Australia
Hastings Infrastructure 2 Limited	UK	Westpac Investment Vehicle Pty Limited	Australia
Hastings Investment Capital LP	USA	Westpac Leasing Nominees-Vic.-Pty Limited	Australia
Hastings Investment Management Pty Ltd	UK	Westpac Lenders Mortgage Insurance Limited	Australia
Hastings Investments GP LLC	Australia	Westpac Life Insurance Services Limited	Australia
Hastings Korea Company Limited	Korea	Westpac Life-NZ-Limited	New Zealand
Hastings Management Pty Limited	Australia	Westpac New Zealand Group Limited	New Zealand
Hastings Private Equity Fund IIA Pty Limited	Australia	Westpac New Zealand Limited	New Zealand
Hitton Pty Limited	Australia	Westpac New Zealand Staff Superannuation Scheme Trustee Limited	New Zealand
HLT Custodian Trust	New Zealand	Westpac Nominees-NZ-Limited	New Zealand
Infrastructure GP LLP	UK	Westpac Notice Saver PIE Fund	Australia
Infrastructure GP 2 LLP	UK	Westpac NZ Covered Bond Holdings Limited	New Zealand
Infrastructure Research and Advisory Services Private Limited	India	Westpac NZ Covered Bond Limited	New Zealand
Magnitude Group Pty Limited	Australia	Westpac NZ Operations Limited	New Zealand
MIF Custodian Trust	New Zealand	Westpac NZ Securitisation Holdings Limited	New Zealand
Mortgage Management Pty Limited	Australia	Westpac NZ Securitisation Limited	New Zealand
Net Nominees Limited	Australia	Westpac NZ Securitisation No. 2 Limited	New Zealand
Number 120 Limited	New Zealand	Westpac Overseas Holdings No. 2 Pty Limited	Australia
Oniston Pty Limited	Australia	Westpac Overseas Holdings Pty Limited	Australia
Partnership Pacific Pty Limited	Australia	Westpac Properties Limited	Australia

Partnership Pacific Securities Pty Limited	Australia	Westpac RE Limited	Australia
Pashley Investments Pty Limited	Australia	Westpac Securities Administration Limited	Australia
Planwise AU Pty Limited	Australia	Westpac Securities Limited	Australia
Qvalent Pty Limited	Australia	Westpac Securities NZ Limited	New Zealand
RAMS Financial Group Pty Limited	Australia	Westpac Securitisation Holdings Pty Limited	Australia
Reinventure Fund ILP	Australia	Westpac Securitisation Management Pty Limited	Australia
Reinventure Fund II ILP	Australia	Westpac Singapore Limited	Singapore
RMS Warehouse Trust 2007-1	Australia	Westpac Structured Products Limited	Australia
Sallmoor Pty Limited	Australia	Westpac Superannuation Nominees-NZ-Limited	New Zealand
Securitor Financial Group Limited	Australia	Westpac Syndications Management Pty Limited	Australia
Seed Pool Trust No. 2	Australia	Westpac Term PIE Fund	New Zealand
Series 2008-1M WST Trust	Australia	Westpac TPS Trust	Australia
Series 2009-1 WST Trust	Australia	Westpac Unit Trust	Australia
Series 2011-1 WST Trust	Australia	Westpac USA Inc.	USA
Series 2011-2 WST Trust	Australia		

Note: Westpac retains 30.0% ownership of BT Investment Management Limited who lodges separate notices under ASX code 'BTT'

BT Investment Management Limited (30.0%)	Australia
BT Investment Management (Institutional) Limited (Subsidiary of BT Investment Management Limited)	Australia
BT Investment Management (Fund Services) Limited (Subsidiary of BT Investment Management Limited)	Australia