



Announcement Summary

Entity name
CHIMERIC THERAPEUTICS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday August 07, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHM	ORDINARY FULLY PAID	5,435,254	07/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2025 08:39	Update - Update - Proposed issue of securities - CHM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

387,577,500	CHM : ORDINARY FULLY PAID
393,012,754	CHMAAG: OPTION EXPIRING 31 MAR 2026 Ex \$0.004
25,000,000	New class-code to be confirmed OPTION EXPIRING 31-JUL-2028 EX \$0.008
1,650,000,000	New class-code to be confirmed CONTINGENT OPTION EXPIRING 31 AUG 2026 Ex \$0.005



Placement Details

CHM : ORDINARY FULLY PAID

7/8/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

5,435,254

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

Further shares issued under Tranche 2 of Placement announced 20 May 2025 and approved by shareholders at EGM held 23 July 2025

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID	3,254,558,732
CHMO : OPTION EXPIRING 19-DEC-2025	822,003,051

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAAB : PERFORMANCE RIGHTS	7,227,904
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	286,587,331
CHMAAG : OPTION EXPIRING 31-MAR-2026 EX \$0.004	1,398,237,246