

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

22 March 2006

Chalice Gold Mines Limited

ADMISSION TO OFFICIAL LIST

Chalice Gold Mines Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday 22 March 2006.

Official Quotation of the following securities will commence at 1.30pm E.D.S.T (10.30 a.m) on Friday, 24 March 2006.

37,500,000

fully paid ordinary shares issued at 20 cents each.

Security Code: CHN

Brendan O'Hara
Manager, Issuers (Perth)