

ASX Announcement

Top 20 Chalice Shareholders Following Completion of the Coventry Transaction

Following the completion of the Plan of Arrangement between Chalice Gold Mines Limited (ASX: CHN; TSX: CXN) and Coventry Resources Inc. (ASX: CYR; TSX: CYR; "Coventry") on 4 February 2014, please refer to the below register of top 20 shareholders of Chalice.

Name	Number of ordinary shares held	Percentage of capital held %
National Nominees Limited	45,243,636	15.21
Timothy R B Goyder	41,733,533	14.03
Lujeta Pty Ltd <The Margaret Account>	20,182,750	6.78
Canadian Register Control	19,727,907	6.63
HSBC Custody Nominees (Australia) Limited	14,428,248	5.04
JP Morgan Nominees Australia Limited <Cash Income A/C>	14,469,525	4.86
Merrill Lynch (Australia) Nominees Pty Limited	5,066,288	1.70
Citicorp Nominees Pty Ltd	4,102,038	1.38
Calm Holdings Pty Ltd <Clifton Super Fund A/C>	4,000,000	1.34
Claw Pty Ltd	4,000,000	1.34
UBS Nominees Pty Ltd	3,955,597	1.33
Macquarie Bank Limited <Metals & Energy>	3,202,039	1.08
Nefco Nominees	3,151,630	1.06
Jetosea Pty Ltd	2,245,000	0.75
Piat Corp Pty Ltd	2,000,000	0.67
Sundowner International Limited	1,949,115	0.66
Clement Pty Ltd <D&M Goyder Family S/Fund A/C>	1,810,681	0.61
Balfes (QLD) Pty Ltd <Balfes Super Fund A/C>	1,650,000	0.55
Greenslade Holdings Pty Ltd	1,516,667	0.51
Super Seed Pty Ltd <The Seed Family A/C>	1,500,000	0.50
Total	195,934,654	66.03



BILL BENT
Managing Director
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For further information, please contact:

Bill Bent, Managing Director
Tim Goyder, Executive Chairman
Telephone +61 9322 3960

For media inquiries, please contact:

Nicholas Read
Read Corporate
Telephone: +618 9388 1474