



5 July 2017

Australian Securities Exchange Limited
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PERTH WA 6000

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Dear Sir

Final Share Buy-Back Notice

A final share buy-back notice (appendix 3F) is attached bringing to completion the Company's recent share buy-back program.

The buy-back period commenced on 4 July 2016 and concluded on 4 July 2017, with 21,500,508 shares being purchased for \$3,774,267.61.

Yours faithfully

Leanne Stevens
Company Secretary

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Chalice Gold Mines Limited	47 116 648 956

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market buy-back
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Details of all shares/units bought back

2	Number of shares/units bought back	21,500,508
3	Total consideration paid or payable for the shares/units	\$3,774,267.61
4	If buy-back is an on-market buy-back - highest and lowest price paid	Highest price: 19.0 cents Date: 28 July 2016 Lowest price: 15.0 cents Dates: - 5 October 2016 to 11 January 2017 - 1 May 2017 to 2 May 2017

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 5 July 2017

(Company secretary)

Print name:

Leanne Stevens

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