

3 August 2021

Section 708A Notice – Issue of Shares

Chalice Mining Limited ("**Chalice**" or "**the Company**", ASX: CHN | OTCQB: CGMLF) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") in relation to the issue of 5,930,787 fully paid ordinary Chalice shares (**Shares**) following the vesting and exercise of performance rights (as detailed in the Appendix 2A lodged with the ASX on 3 August 2021) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company relies on case 1 in section 708A(5) of the Corporations Act in respect of the issue of fully paid ordinary shares.

As at the date of this notice, the Company has complied with:

- a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a. has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- b. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights and liabilities attaching to the Shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This announcement has been authorised for release by the Board.



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