



Announcement Summary

Entity name

CHALICE MINING LIMITED

Date of this announcement

Tuesday February 07, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CHNAJ	RETENTION RIGHTS	50,739	01/02/2023
CHNAI	PERFORMANCE RIGHT	121,775	01/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHALICE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47116648956

1.3 ASX issuer code

CHN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CHNAI : PERFORMANCE RIGHT

Date the +securities the subject of this notification were issued

1/2/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Nelson	Gemsa Investments Pty Ltd <Gemsa Family A/C>	121,775

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the Chalice Mining Limited Employee Securities Incentive Plan is contained in Schedule 6 to the 2022 Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with the ASX on 21 October 2022. A copy of the Notice is available at <https://www.asx.com.au/asxpdf/20221021/pdf/45glpz013k676d.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Performance Right is an entitlement to receive one fully paid ordinary share in Chalice Mining Limited (ASX code:CHN), provided the relevant performance and vesting conditions are satisfied. Refer to the announcement titled "Issue of Performance and Retention Rights" lodged with the ASX, 5 September 2022, for details of the performance and vesting conditions.



Issue details

Number of +securities

121,775

ASX +security code and description

CHNAJ : RETENTION RIGHTS

Date the +securities the subject of this notification were issued

1/2/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Nelson	Gemsa Investments Pty Ltd <Gemsa Family A/C>	50,739

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Any other information the entity wishes to provide about the +securities the subject of this notification

A summary of the key terms of the Retention Rights is included in the announcement released to the ASX on 5 September 2022. A copy of the announcement is available at <https://www.asx.com.au/asxpdf/20220905/pdf/45drrqwt3ds4ss.pdf>

The Retention Rights will only vest if the continued service vesting condition attaching to them (as outlined in the ASX announcement) is satisfied.



Issue details

Number of +securities

50,739

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CHN : ORDINARY FULLY PAID	376,447,194

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHNAJ : RETENTION RIGHTS	702,308
CHNAI : PERFORMANCE RIGHT	3,232,108
CHNAD : OPTION EXPIRING 19-FEB-2024 EX \$6.7119	150,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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