

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme	CHALICE MINING LIMITED
ACN	ACN 116 648 956

1. Details of substantial holder

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable

There was a change in the interests of the substantial holder on	27 th November 2023
The previous notice was given to the company on	15 th November 2023
The previous notice was dated	15 th November 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Fully Paid Ordinary Shares	9.62%	37,428,380	8.61%	33,494,354

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and Number of Securities affected	Person's votes affected
Please refer to Annexure B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities		Person's votes
GSGI	See below	N/A	GSGI has a relevant interest in these Fully Paid Ordinary Shares by virtue of section 608(3) of the Corporations Act 2001	33,494,354	Fully Paid Ordinary Shares	33,494,354
Goldman Sachs Asset Management, L.P. ("GSAMLP")	Bank of New York Mellon	Various clients	GSAMLP has a relevant interest in fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.	51,001	Fully Paid Ordinary Shares	51,001
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	HSBC Custody Nominees Australia Limited	GAUS	GAUS beneficially owns fully paid ordinary shares.	33,443,330	Fully Paid Ordinary Shares	33,443,330
Goldman Sachs International ("GSI")	HSBC Custody Nominees Australia Limited	GSI	GSI beneficially owns fully paid ordinary shares.	23	Fully Paid Ordinary Shares	23

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
GSAMLP	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
GAUS	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
GSI	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001, Australia
Bank of New York Mellon	One Wall Street, 15 th Floor, New York, NY 10286

Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52A of the Corporations Act)	Capacity	Authorised Person
Sign here		Date	29 th November 2023

Annexure A

(This is Annexure A of two (2) pages referred to in Form 604, Notice of Change of Interests of substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2022 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
NNIP Holdings LLC	Delaware
NNIP UK Holdings I Ltd	England
NNIP UK Holdings II Ltd	England
NNIP Holdings I B.V.	Netherlands
NNIP Holdings II B.V.	Netherlands
NN Investment Partners Holdings B.V.	Netherlands
NN Investment Partners International Holdings B.V.	Netherlands
NN Investment Partners B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52A of the Corporations Act)	Capacity	Authorised Person
Sign here		Date	29 th November 2023

Annexure B

(This is Annexure B of seven (5) page referred to in Form 604, Notice of Change of Interests of substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
11/14/2023	GAUS	SELL	1,148,520	Fully Paid Ordinary Shares	702,459	702,459
11/14/2023	GAUS	BUY	1,148,520	Fully Paid Ordinary Shares	702,459	702,459
11/14/2023	GAUS	SELL	712,726	Fully Paid Ordinary Shares	441,084	441,084
11/14/2023	GAUS	SELL	98,473	Fully Paid Ordinary Shares	59,958	59,958
11/14/2023	GAUS	SELL	2	Fully Paid Ordinary Shares	1	1
11/14/2023	GAUS	SELL	769,714	Fully Paid Ordinary Shares	472,217	472,217
11/14/2023	GAUS	BUY	769,714	Fully Paid Ordinary Shares	472,217	472,217
11/14/2023	GAUS	SELL	207,697	Fully Paid Ordinary Shares	132,291	132,291
11/14/2023	GAUS	BUY	207,697	Fully Paid Ordinary Shares	132,291	132,291
11/14/2023	GAUS	BUY	741,381	Fully Paid Ordinary Shares	472,217	472,217
11/14/2023	GAUS	SELL	741,381	Fully Paid Ordinary Shares	472,217	472,217
11/14/2023	GAUS	SELL	484,805	Fully Paid Ordinary Shares	308,793	308,793
11/14/2023	GAUS	BUY	484,805	Fully Paid Ordinary Shares	308,793	308,793
11/14/2023	GAUS	BUY	769,714	Fully Paid Ordinary Shares	472,217	472,217
11/14/2023	GAUS	SELL	769,714	Fully Paid Ordinary Shares	472,217	472,217
11/15/2023	GAUS	SELL	461,184	Fully Paid Ordinary Shares	272,890	272,890
11/15/2023	GAUS	BUY	461,184	Fully Paid Ordinary Shares	272,890	272,890
11/15/2023	GAUS	SELL	94,893	Fully Paid Ordinary Shares	55,533	55,533
11/15/2023	GAUS	SELL	453,579	Fully Paid Ordinary Shares	265,778	265,778
11/15/2023	GAUS	SELL	5	Fully Paid Ordinary Shares	3	3
11/15/2023	GAUS	SELL	5	Fully Paid Ordinary Shares	3	3
11/15/2023	GAUS	BUY	791,400	Fully Paid Ordinary Shares	461,458	461,458
11/15/2023	GAUS	SELL	791,400	Fully Paid Ordinary Shares	461,458	461,458
11/15/2023	GAUS	BUY	5	Fully Paid Ordinary Shares	3	3
11/15/2023	GAUS	BUY	5	Fully Paid Ordinary Shares	3	3

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
11/15/2023	GAUS	BUY	444,811	Fully Paid Ordinary Shares	272,890	272,890
11/15/2023	GAUS	SELL	444,811	Fully Paid Ordinary Shares	272,890	272,890
11/15/2023	GAUS	SELL	433,218	Fully Paid Ordinary Shares	265,778	265,778
11/15/2023	GAUS	BUY	433,218	Fully Paid Ordinary Shares	265,778	265,778
11/15/2023	GAUS	BUY	5	Fully Paid Ordinary Shares	3	3
11/15/2023	GAUS	SELL	5	Fully Paid Ordinary Shares	3	3
11/15/2023	GAUS	SELL	1,148,520	Fully Paid Ordinary Shares	702,459	702,459
11/15/2023	GAUS	BUY	461,184	Fully Paid Ordinary Shares	272,890	272,890
11/15/2023	GAUS	SELL	461,184	Fully Paid Ordinary Shares	272,890	272,890
11/16/2023	GAUS	SELL	14,819	Fully Paid Ordinary Shares	8,762	8,762
11/16/2023	GAUS	SELL	439,763	Fully Paid Ordinary Shares	272,271	272,271
11/16/2023	GAUS	BUY	812	Fully Paid Ordinary Shares	511	511
11/16/2023	GAUS	SELL	386,279	Fully Paid Ordinary Shares	242,943	242,943
11/16/2023	GAUS	BUY	386,279	Fully Paid Ordinary Shares	242,943	242,943
11/16/2023	GAUS	SELL	5	Fully Paid Ordinary Shares	3	3
11/16/2023	GAUS	BUY	5	Fully Paid Ordinary Shares	3	3
11/16/2023	GAUS	SELL	410,574	Fully Paid Ordinary Shares	242,943	242,943
11/16/2023	GAUS	BUY	410,574	Fully Paid Ordinary Shares	242,943	242,943
11/16/2023	GAUS	BUY	460,138	Fully Paid Ordinary Shares	272,271	272,271
11/16/2023	GAUS	SELL	460,138	Fully Paid Ordinary Shares	272,271	272,271
11/16/2023	GAUS	SELL	386,279	Fully Paid Ordinary Shares	242,943	242,943
11/16/2023	GAUS	BUY	386,279	Fully Paid Ordinary Shares	242,943	242,943
11/17/2023	GAUS	SELL	409,383	Fully Paid Ordinary Shares	261,003	261,003
11/17/2023	GAUS	SELL	3,162	Fully Paid Ordinary Shares	1,991	1,991
11/17/2023	GAUS	BUY	765	Fully Paid Ordinary Shares	489	489
11/17/2023	GAUS	BUY	392,935	Fully Paid Ordinary Shares	247,129	247,129
11/17/2023	GAUS	SELL	392,935	Fully Paid Ordinary Shares	247,129	247,129

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
11/17/2023	GAUS	SELL	414,995	Fully Paid Ordinary Shares	261,003	261,003
11/17/2023	GAUS	BUY	414,995	Fully Paid Ordinary Shares	261,003	261,003
11/17/2023	GAUS	BUY	386,757	Fully Paid Ordinary Shares	247,129	247,129
11/17/2023	GAUS	SELL	386,757	Fully Paid Ordinary Shares	247,129	247,129
11/17/2023	GAUS	SELL	386,757	Fully Paid Ordinary Shares	247,129	247,129
11/17/2023	GAUS	BUY	386,757	Fully Paid Ordinary Shares	247,129	247,129
11/20/2023	GAUS	BUY	412,276	Fully Paid Ordinary Shares	270,345	270,345
11/20/2023	GAUS	SELL	1,458	Fully Paid Ordinary Shares	911	911
11/20/2023	GAUS	SELL	449,825	Fully Paid Ordinary Shares	295,459	295,459
11/20/2023	GAUS	SELL	412,276	Fully Paid Ordinary Shares	270,345	270,345
11/20/2023	GAUS	BUY	199,278	Fully Paid Ordinary Shares	127,334	127,334
11/20/2023	GAUS	SELL	199,278	Fully Paid Ordinary Shares	127,334	127,334
11/20/2023	GAUS	SELL	263,116	Fully Paid Ordinary Shares	168,125	168,125
11/20/2023	GAUS	BUY	263,116	Fully Paid Ordinary Shares	168,125	168,125
11/20/2023	GAUS	BUY	423,090	Fully Paid Ordinary Shares	270,345	270,345
11/20/2023	GAUS	SELL	423,090	Fully Paid Ordinary Shares	270,345	270,345
11/20/2023	GAUS	BUY	412,276	Fully Paid Ordinary Shares	270,345	270,345
11/20/2023	GAUS	SELL	412,276	Fully Paid Ordinary Shares	270,345	270,345
11/21/2023	GAUS	SELL	97,108	Fully Paid Ordinary Shares	60,736	60,736
11/21/2023	GAUS	SELL	475,059	Fully Paid Ordinary Shares	297,812	297,812
11/21/2023	GAUS	SELL	501,519	Fully Paid Ordinary Shares	315,421	315,421
11/21/2023	GAUS	BUY	501,519	Fully Paid Ordinary Shares	315,421	315,421
11/21/2023	GAUS	SELL	155,886	Fully Paid Ordinary Shares	102,220	102,220
11/21/2023	GAUS	BUY	155,886	Fully Paid Ordinary Shares	102,220	102,220
11/21/2023	GAUS	BUY	298,278	Fully Paid Ordinary Shares	195,592	195,592
11/21/2023	GAUS	SELL	298,278	Fully Paid Ordinary Shares	195,592	195,592
11/21/2023	GAUS	BUY	481,017	Fully Paid Ordinary Shares	315,421	315,421

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
11/21/2023	GAUS	SELL	481,017	Fully Paid Ordinary Shares	315,421	315,421
11/21/2023	GSI	BUY	3	Fully Paid Ordinary Shares	2	2
11/21/2023	GAUS	BUY	501,519	Fully Paid Ordinary Shares	315,421	315,421
11/21/2023	GAUS	SELL	501,519	Fully Paid Ordinary Shares	315,421	315,421
11/22/2023	GAUS	SELL	453,008	Fully Paid Ordinary Shares	299,613	299,613
11/22/2023	GAUS	BUY	742	Fully Paid Ordinary Shares	485	485
11/22/2023	GAUS	BUY	427,873	Fully Paid Ordinary Shares	276,047	276,047
11/22/2023	GAUS	SELL	427,873	Fully Paid Ordinary Shares	276,047	276,047
11/22/2023	GAUS	BUY	12,081	Fully Paid Ordinary Shares	7,598	7,598
11/22/2023	GAUS	SELL	476,385	Fully Paid Ordinary Shares	299,613	299,613
11/22/2023	GAUS	BUY	476,385	Fully Paid Ordinary Shares	299,613	299,613
11/22/2023	GAUS	BUY	438,915	Fully Paid Ordinary Shares	276,047	276,047
11/22/2023	GAUS	SELL	438,915	Fully Paid Ordinary Shares	276,047	276,047
11/22/2023	GAUS	BUY	427,873	Fully Paid Ordinary Shares	276,047	276,047
11/22/2023	GAUS	SELL	427,873	Fully Paid Ordinary Shares	276,047	276,047
11/23/2023	GAUS	BUY	149,208	Fully Paid Ordinary Shares	96,263	96,263
11/23/2023	GAUS	SELL	149,208	Fully Paid Ordinary Shares	96,263	96,263
11/23/2023	GAUS	SELL	45,778	Fully Paid Ordinary Shares	30,974	30,974
11/23/2023	GAUS	SELL	404,844	Fully Paid Ordinary Shares	274,337	274,337
11/24/2023	GAUS	SELL	279,329	Fully Paid Ordinary Shares	188,324	188,324
11/24/2023	GAUS	BUY	655,288	Fully Paid Ordinary Shares	445,774	445,774
11/27/2023	GAUS	SELL	25,652	Fully Paid Ordinary Shares	17,490	17,490
11/27/2023	GAUS	SELL	613,736	Fully Paid Ordinary Shares	416,689	416,689
11/27/2023	GAUS	BUY	11,880	Fully Paid Ordinary Shares	8,054	8,054
11/27/2023	GAUS	SELL	657,517	Fully Paid Ordinary Shares	445,774	445,774
11/27/2023	GAUS	BUY	608,458	Fully Paid Ordinary Shares	412,514	412,514
11/27/2023	GAUS	BUY	657,517	Fully Paid Ordinary Shares	445,774	445,774

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
11/27/2023	GAUS	SELL	608,458	Fully Paid Ordinary Shares	412,514	412,514
11/27/2023	GAUS	BUY	1,151,138	Fully Paid Ordinary Shares	783,087	783,087
11/27/2023	GAUS	SELL	1,151,138	Fully Paid Ordinary Shares	783,087	783,087
11/27/2023	GAUS	SELL	1,261,683	Fully Paid Ordinary Shares	858,288	858,288
11/27/2023	GAUS	BUY	1,261,683	Fully Paid Ordinary Shares	858,288	858,288
11/27/2023	GSI	BUY	NA	Fully Paid Ordinary Shares	20	20
11/27/2023	GAUS	BUY	608,458	Fully Paid Ordinary Shares	412,514	412,514
11/27/2023	GAUS	SELL	657,517	Fully Paid Ordinary Shares	445,774	445,774
11/27/2023	GAUS	SELL	608,458	Fully Paid Ordinary Shares	412,514	412,514

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

Print name Regina Chan Capacity Authorised Person
(signing under power of attorney in accordance with section 52A of the Corporations Act)

Sign here



Date

29th November 2023