



Announcement Summary

Entity name

CHARGER METALS NL

Announcement Type

New announcement

Date of this announcement

Friday January 12, 2024

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHR	ORDINARY FULLY PAID	4,705,882	12/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHARGER METALS NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

61646203465

1.3 ASX issuer code

CHR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shares are being issued under a convertible loan agreement as announced to ASX on 20 November 2023, with one of the conditions being shareholder approval for the LIT Agreement (Resolution 1) at the EGM held 11 January 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

CHR : ORDINARY FULLY PAID

Issue date

12/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

4,705,882

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.25500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcement released on 20 November 2023.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Shares issued under Convertible Loan with Rio Tinto Exploration Pty Ltd.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHR : ORDINARY FULLY PAID	77,420,250

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHRAG : OPTION EXPIRING 13-OCT-2024 EX \$0.60	1,000,000
CHRAH : PERFORMANCE RIGHTS	3,666,667
CHRAI : OPTION EXPIRING 28-FEB-2024 EX \$0.90	200,000
CHRAE : OPTION EXPIRING 09-JUL-2024 EX \$0.30	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

11/1/2024