

**ASX Circular****Date:** 12 December 2012**Key topics**

1. 360 Capital Industrial Fund
2. Ordinary units (ASX code: TIX)
3. Quotation expected to commence at 11:00 am A.E.D.T. on Thursday, 13 December 2012

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Andrew Black

Contact

Emma Badhni

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>**360 CAPITAL INDUSTRIAL FUND – COMMENCEMENT OF OFFICIAL QUOTATION**

360 Capital Industrial Fund (the “Fund”) is expected to be admitted to the Official List of ASX Limited (“ASX”) on Wednesday, 12 December 2012.

Official quotation of the Fund’s securities is expected to commence at 11:00 am A.E.D.T on Thursday, 13 December 2012.

Quoted Securities: 182,675,535 fully paid ordinary units

ASX Code: TIX

Time: 11:00 am A.E.D.T.

Date: 13 December 2012

ASX Trade Abbreviation: 360CAPITAL

ISIN: AU000000TIX8

Home Branch: Sydney

Industry Classification: 4040 – Real Estate

Registered Office: Level 8
 56 Pitt Street
 Sydney NSW 2000

Company Secretary: Alan Sutton and Benjamin James

Share Registry: Boardroom Pty Limited
 Level 7
 207 Kent Street
 Sydney NSW 2000

Balance Date: 30 June

CHESS: Participating. The Fund will also operate an issuer sponsored subregister

<u>Place of registration:</u>	Australia
<u>Activities:</u>	Holds a portfolio of industrial properties within Australia
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not quoted:</u>	64,890,000 convertible notes

For further information please refer to the Fund's information memorandum dated 8 November 2012.