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ACN 3706 185 899

Facsimile Message Header

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TO: COMPANY ANNOUNCEMENTS PLATFORM
ASX

FAX NO: 1300 300 021

FROM: ALAN SIMON

DATE: 13 February 2003

SUBJECT: Form 604 – Notice of change of interests of
substantial holder

NO. OF PAGES: 4



Attached is the Form 604, Notice of change of interests of substantial holder in Tribeca Corporation Ltd.

Loftus Capital Partners Limited (LCP) increased its relevant interest in Tribeca Corporation Limited on 12/02/2003, from 8,551,698 ordinary shares (8.26%) to 10,756,673 ordinary shares (10.39%).

Yours sincerely

ALAN SIMON
Company Secretary

Form **604**Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To: company name/scheme Tribeca Corporation Limited
ACN/ARSN 084 211 423

1. Details of substantial holder¹

Name Loftus Capital Partners Limited (LCP)
ACN (if applicable) 067 185 899

There was a change in the interests of the substantial holder on 12 / 02 / 03.

The previous notice was given to the company on 13 / 11 / 02.

The previous notice was dated 13 / 11 / 02.

2. Previous and present voting power

The total number of shares votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate² had a relevant interest³ in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities ⁴	Previous Notice		Present Notice	
	Person's votes	Voting power ⁵	Person's votes	Voting power ⁶
Ordinary	8,551,698	8.26%	10,756,673	10.39%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of Change	Person whose relevant interest changed	Nature of change ⁷	Consideration given in relation to change ⁸	Class and number of securities affected	Person's votes affected
Refer Annexure 1					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁹	Nature of relevant interest ¹⁰	Class and number of shares	Person's votes
Loftus Capital Partners Limited	Loftus Capital Partners Limited	Loftus Capital Partners Limited	Direct	Ordinary 10,756,673	10.39%

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association¹¹ with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Loftus Capital Partners Limited	Level 1, 7 Macquarie Place, Sydney NSW 2000

Signature

Print name Alan Simon

Capacity Company Secretary

Sign here



Date 12 / 02 / 2003

Annexure 1 of 1 page referred to in Form 604

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
13-Nov-02	Loftus Capital Partners Ltd	Disposal	(12,455.00)	(50,000)	(50,000)
18-Nov-02	Loftus Capital Partners Ltd	Disposal	(238,057.87)	(961,850)	(961,850)
11-Dec-02	Loftus Capital Partners Ltd	Acquisition	1,976.31	9,411	9,411
11-Dec-02	Loftus Capital Partners Ltd	Acquisition	11,595.00	55,000	55,000
13-Dec-02	Loftus Capital Partners Ltd	Acquisition	7,473.69	35,589	35,589
30-Dec-02	Loftus Capital Partners Ltd	Acquisition	11,524.00	50,000	50,000
30-Jan-03	Loftus Capital Partners Ltd	Acquisition	211,050.00	1,000,000	1,000,000
31-Jan-03	Loftus Capital Partners Ltd	Acquisition	24,685.00	112,000	112,000
04-Feb-03	Loftus Capital Partners Ltd	Acquisition	31,016.93	138,453	138,453
06-Feb-03	Loftus Capital Partners Ltd	Acquisition	25,655.12	119,572	119,572
07-Feb-03	Loftus Capital Partners Ltd	Acquisition	378.00	1,800	1,800
10-Feb-03	Loftus Capital Partners Ltd	Acquisition	3,150.00	15,000	15,000
11-Feb-03	Loftus Capital Partners Ltd	Acquisition	6,500.00	30,000	30,000
11-Feb-03	Loftus Capital Partners Ltd	Acquisition	143,715.00	650,000	650,000
12-Feb-03	Loftus Capital Partners Ltd	Acquisition	221,100.00	1,000,000	1,000,000

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