

LOFTUS

TO: The Company Announcements Office,
The Australian Stock Exchange,

FAX NO: 1300 300 021

FROM: Alan Simon

DATE: 13th February 2003

SUBJECT: NTA Announcement

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Loftus Capital Partners Limited ("LCP")**NTA 72 cents at 31 January 2003.**

Dear Sir,

NTA 72 cents at 31 January 2003

The Directors of LCP are pleased to report that the unaudited NTA of LCP as at 31 January 2003 is 72 cents per share before allowance for dividend but after an allowance for tax on unrealised capital gains.

Yours sincerely,



John Abernethy and Antony Lynch
Joint Managing Directors

AUSTRALIAN STOCK EXCHANGE

**LCP000035**