



**Loftus Capital Partners Limited ("LCP")**

**SUBJECT: NTA Announcement.**

Dear Sir/Madam,

**NTA 72.5 cents at 30 September 2003**

The Directors are pleased to announce that the unaudited NTA of the company as at 30 September 2003 is 72.5 cents per share after allowance for dividend and tax on unrealised capital gains.

**1 Cent dividend payable on the 20<sup>th</sup> of October 2003**

The final dividend for the year ended 30 June 2003 of 1 cent per share which is 75% franked will be paid on the 20<sup>th</sup> of October 2003.

**Annual General Meeting**

The annual General Meeting for Loftus Capital Partners Limited will be held at 10am on Wednesday the 12<sup>th</sup> of November at The Mercure Hotel, 13 Spring Street, Melbourne Victoria 3000.

Yours sincerely,

Antony Lynch  
Joint Managing Director

John Abernethy  
Joint Managing Director