

Appendix 3Z

Final Director's Interest Notice

Correcting the Appendix 3Z Notice lodged on 3 May 2013 – that form noted an incorrect date that the director ceased to be a director of Cokal Limited – the correct date is 3 May 2013.

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Cokal Limited
ABN	55 082 541 437

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Jim Middleton
Date of last notice	16 April 2012
Date that director ceased to be director	3 May 2013

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	Number & class of securities
TJ Smock & Co Pty Ltd <ATF Middleton Family Trust> <i>(Director is a director and shareholder of trust and a beneficiary thereof)</i>	10,017,000 Ordinary Shares 5,000,000 Unlisted Options (\$0.50 @ 29-Dec-14) 5,000,000 Unlisted Options (\$0.75 @ 29-Dec-14)

Part 3 – Director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

On behalf of the Board
Duncan Cornish
Company Secretary
7 May 2013

+ See chapter 19 for defined terms.