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Our ref: JA:KM:00068948-001/20566

17 August 2015

Markets Announcement Office
ASX Limited

Dear Sirs

NOTICE - BIDDER'S STATEMENT SENT TO OFFEREES

We act for PT. Cakra Minerals Tbk (**Cakra**).

In accordance with section 633(1) item 8 of the Corporations Act 2001, we give notice that Cakra sent to all offerees the bidder's statement dated 14 August 2015 and acceptance form in accordance with section 633(1) item 6 .

Yours faithfully

A handwritten signature in black ink that reads "Julian Atkinson".

Julian Atkinson
Principal
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Kings Park Corporate Lawyers Pty Ltd trading as Kings Park Corporate Lawyers

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