Cokal Limited ACN 082 541 437
Supplementary Prospectus

1 Important information

This supplementary prospectus (**Sixth Supplementary Prospectus**) of Cokal Limited (**Cokal** or the **Company**) is dated 2 February 2018 and was lodged with ASIC on that date under section 719 of the Corporations Act.

This Sixth Supplementary Prospectus supplements the prospectus dated 18 December 2017 and lodged with ASIC on that date (**Prospectus**), the first supplementary prospectus dated 20 December 2017 and lodged with ASIC on that date (**First Supplementary Prospectus),** the second supplementary prospectus dated 22 December 2017 and lodged with ASIC on that date (**Second Supplementary Prospectus),** the third supplementary prospectus dated 2 January 2018 and lodged with ASIC on that date **(Third supplementary Prospectus)**, the fourth supplementary prospectus dated 18 January 2018 and lodged with ASIC on that date **(Fourth Supplementary Prospectus)** and Fifth supplementary prospectus dated 31 January 2018 and lodged with ASIC on that date **(Fifth Supplementary Prospectus)**, and must be read together with the Prospectus, First Supplementary Prospectus, Second Supplementary Prospectus, Third Supplementary Prospectus, Fourth Supplementary Prospectus and Fifth Supplementary Prospectus. If there is any inconsistency between the Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus, the Third Supplementary Prospectus, the Fourth Supplementary Prospectus, the Fifth Supplementary Prospectus and this Sixth Supplementary Prospectus, this Sixth Supplementary Prospectus prevails.

Terms used but not defined in this Sixth Supplementary Prospectus have the meanings given in the Prospectus. ASIC and ASX take no responsibility for the contents of this Sixth Supplementary Prospectus, the Fifth Supplementary Prospectus, the Fourth Supplementary Prospectus, the Third Supplementary Prospectus, the Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

2 Successful Completion of Capital Raising

The Company has today released the announcement attached to this Sixth Supplementary Prospectus, which has restored the Company to normal trading on the Australian Securities Exchange.

3 Consent to lodgement

This Sixth Supplementary Prospectus is issued by the Company and the issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this Sixth Supplementary Prospectus with ASIC.

Domenic Martino
Director
2 February 2018

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ASX ANNOUNCEMENT / MEDIA RELEASE
2 February 2018

Successful Completion of Capital Raising

Cokal Limited (Cokal ASX:CKA, "Cokal" or "the Company") is pleased to announce the successful completion of a $1,507,300 capital raising by way of private placement to sophisticated and professional investors ("Placement").

Cokal will issue 33,495,557 fully paid ordinary shares at $0.045 per share to raise $1,507,300 (before issue costs).

The Placement price of $0.045 represents a 10% discount to the last traded price of $0.05 per share on 30 January 2018, being the last day Cokal shares traded on ASX prior to announcement of the capital raising. The Placement will fall within Ciokal's existing placement capacity and therefore Cokal shareholders are not required to vote.

Corporate Update and Use of Funding

Cokal has successfully developed the initial mining area at the Company's BBM Coal Mine in Indonesia, with a design capacity of 120,000 tonnes p.a. of premium quality PCI Coal. The Company is now developing the next phase of the BBM Coal Mine, which will deliver an additional ~600,000 tonnes p.a. of premium quality PCI Coal. Cokal expects their premium PCI coal product to achieve a premium price to the Platts Coal Index for Australian LV PCI, given the superior coal quality and specifications of Cokal's product.

Funds raised will be used by Cokal to optimise current operations and continue the construction of the next phase of the BBM Coal Mine.

Cokal is advanced on negotiations with a number of Asian trading houses, who have a high desire for Cokal's coal product, regarding a coal offtake and financing agreement. In anticipation of receiving further financing from one of these Asian trading houses, Cokal is raising sufficient capital to optimise current operations and continue development activities.

ENDS

Further enquiries:

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About Cokal Limited

Cokal (ASX:CKA) is an Australian listed company with the objective of becoming a metallurgical coal producer with a global presence. Cokal has interests in four projects in Central Kalimantan, Indonesia considered prospective for metallurgical coal.