



Announcement Summary

---

**Entity name**

CARLY HOLDINGS LIMITED

**Date of this announcement**

Thursday November 18, 2021

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
CL8AP	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

CARLY HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

60066153982

**1.3 ASX issuer code**

CL8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

18/11/2021



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

08-Oct-2021 18:28

**Announcement Title**

New - Proposed issue of securities - CL8

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

18/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

---

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

To provide an additional long-term incentive component in Chris Noone's remuneration package to motivate and reward his performance in his role as CEO and Executive Director



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CL8 : ORDINARY FULLY PAID	108,936,853
CL8OB : OPTION EXPIRING 31-MAY-2023	19,563,203

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CL8AX : OPTION EXPIRING 01-JAN-2024 EX \$0.2438	43,720
CL8AR : OPTION EXPIRING 16-MAR-2023 EX \$0.25	60,000
CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25	120,000
CL8AV : OPTION EXPIRING 31-OCT-2022 EX \$0.375	2,093,063
CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25	157,607
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,094,402
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000