

Announcement Summary

Entity name

CARLY HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 17, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CL8AR	OPTION EXPIRING 16-MAR-2023 EX \$0.25	60,000	Expiry of option or other convertible security without exercise or conversion	16/03/2023
CL8AP	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,980	Expiry of option or other convertible security without exercise or conversion	01/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CARLY HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

60066153982

1.3 ASX issuer code

CL8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/4/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

13,980

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/1/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CL8AR : OPTION EXPIRING 16-MAR-2023 EX \$0.25

Unquoted +equity securities that have ceased

Number of securities that have ceased

60,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

16/3/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8 : ORDINARY FULLY PAID	204,370,391
CL8OB : OPTION EXPIRING 31-MAY-2023	22,618,982
CL8O : OPTION EXPIRING 31-OCT-2024	45,107,979

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CL8AAE : OPTION EXPIRING 14-FEB-2026 EX \$0.0213	91,414
CL8AAB : OPTION EXPIRING 30-MAY-2025 EX \$0.054	250,000
CL8AZ : OPTION EXPIRING 01-SEP-2024 EX \$0.075	1,349,193
CL8AR : OPTION EXPIRING 16-MAR-2023 EX \$0.25	0
CL8AS : OPTION EXPIRING 11-MAY-2023 EX \$0.25	120,000
CL8AAD : OPTION EXPIRING 01-SEP-2025 EX \$0.0437	806,451
CL8AT : OPTION EXPIRING 01-SEP-2023 EX \$0.25	132,394
CL8AP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
CL8AAC : OPTION EXPIRING 30-MAY-2025 EX \$0.072	250,000
CL8AW : OPTION EXPIRING 19-NOV-2025 EX \$0.375	1,620,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

