

EXPIRY OF OPTIONS

Carly Holdings Limited (ASX:CL8) provides details of its capital structure following the expiry of 22,618,982 quoted options on 31 May 2023 (ASX:CL8OB).

Class of Security	Expiry Date	Exercise Price	Number of Securities
Fully paid ordinary shares	Not applicable	N/A	204,370,391
Quoted CL8O options	31 October 2024	\$0.0600	45,107,979
Unquoted Employee Options	1 September 2023	\$0.2500	83,748
Unquoted Employee Options	1 September 2024	\$0.0750	844,349
Unquoted Employee Options	30 May 2025	\$0.0540	250,000
Unquoted Employee Options	30 May 2025	\$0.0720	250,000
Unquoted Employee Options	1 September 2025	\$0.0437	557,997
Unquoted Executive Options	19 November 2025	\$0.3750	1,620,000
Unquoted Executive Options	18 November 2026	\$0.1000	1,250,000
Unquoted Executive Options	18 November 2026	\$0.1800	1,250,000
Unquoted Executive Options	18 November 2026	\$0.2400	1,250,000
Unquoted Executive Options	18 November 2026	\$0.3000	1,250,000
Unquoted Employee Options	14 February 2026	\$0.0213	91,414

This announcement was authorised to be given to ASX by the CEO and Executive Director and Non-Executive Chairman of Carly Holdings Limited.

Authorised by:

Chris Noone
CEO and Director
Carly Holdings Limited

For more information please contact:

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About Carly Holdings Limited

Carly Holdings Limited (ASX:CL8) investors.carly.co/ is listed on the Australian Securities Exchange. It is Australia's leading listed company focused on providing innovative mobility solutions for consumers and the automotive industry. Carly Holdings operates www.Carly.co, Australia's first flexible car subscription service.



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